



# Dynamic Levels Morning Report

## Nifty And Small Cap Taking Resistance

### At Crucial Levels

Friday, January 18, 2019

From last 3 trading sessions, Nifty is taking resistance near 10930. Last day, the Index made a high of 10928 and closed at 10905 after making a low of 10845. The Cash market is underperforming the Nifty index. Small Cap has taken resistance of its Week 2 high of 6496 and is currently trading at 6418. If Nifty and Small Cap trades above their resistance levels and sustain, then fresh buying can be seen in the market.

Realty, Energy Oil and Gas and IT were the positive sectors last day. The Investors should track the companies posting good December quarter numbers.

The Asian Markets, Nekkei and Hangseng made a gap up opening today after Steven Mnuchin, Treasury Secretary of US proposed easing China tariffs as per the World Street journal.

Instrument	LTP
US 10 Year T-Note Futures	121.51
S&P 500 Futures	2641.62
US Dollar Index Futures	95.722

The US 10 Year T-Note is trading at 121.51. The Bond has broken its important level of 120.03 on 2nd Oct 2018.

The US Dollar Index is trading at 95.722.

## Sector Performance as on 17<sup>th</sup> January

Major Sector	% change
REALTY	1.83%
ENERGY-OIL & GAS	0.89%
IT	0.46%
FERTILISERS	-0.06%
FMCG	-0.17%
FINANCIAL SERVICES	-0.19%
FMCG-FOOD	-0.22%
AUTOMOBILES & AUTO PARTS	-0.29%
BANKS-PRIVATE AND PSU	-0.32%
PHARMA	-0.34%
TEXTILES AND APPAREL	-0.36%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-0.41%
POWER	-0.59%
INDUSTRIAL MANUFACTURING	-0.59%
CHEMICALS	-0.64%
METALS AND MINING	-0.85%
CEMENT & CEMENT PRODUCTS	-1.13%
Minor Sector	% change
AIRLINES	1.85%
HEALTHCARE SERVICES	0.51%
GOLD & JEWELLERY	0.40%
TELECOM	0.26%
CONSUMER GOODS	-0.19%
PACKAGING	-0.32%
PAPER	-0.34%
SERVICES	-0.43%
DEFENCE	-0.45%
BEVERAGES	-0.45%
INTERIOR CONSTRUCTION	-0.46%
ELECTRICAL EQUIPMENT	-0.54%
TRANSPORTATION LOGISTICS	-0.58%
FILMS	-0.70%
HOTELS AND LEISURE	-0.73%
HOME APPLIANCES	-0.76%
SUGAR	-1.41%
CARBON	-1.73%
MEDIA-TV AND NEWSPAPER	-2.04%

## Sector wise Small Cap Gainers as on 17<sup>th</sup> January

Company Name	Sector	LTP	% Change
SOBHA	REALTY	503.9	9.22%
KOLTE-PATIL DEVELOPERS	REALTY	267	2.48%
MAHINDRA LIFESPACE DEVELOPERS	REALTY	392.9	2.20%
GULF OIL LUBRICA	ENERGY-OIL & GAS	894.85	5.13%
HINDUSTAN OIL EXPLORATION COMPANY	ENERGY-OIL & GAS	127.6	1.75%
INDIABULLS INTEGRATED SERVICES LIMITED	IT	349.8	5.00%
3I INFOTECH	IT	3.75	4.17%
CEREBRA INTEGRATED TECHNOLOGIES	IT	28.3	2.54%
CHAMBAL FERTILIZERS & CHEMICALS	FERTILISERS	168.25	2.87%
INSECTICIDES INDIA	FERTILISERS	604.3	2.87%
RALLIS INDIA	FERTILISERS	173.5	1.34%
S H KELKAR AND COMPANY	FMCG	181.3	1.40%
KPIT TECHNOLOGIES	IT	216.2	2.05%
ADF FOODS	FMCG-FOOD	275.4	2.40%
LT FOODS	FMCG-FOOD	41.05	1.61%
SANWARIA CONSUMER LIMITED	FMCG-FOOD	10.25	1.49%
DR LAL PATH LABS	HEALTHCARE SERVICES	1073.05	5.06%
MANAPPURAM FINANCE	GOLD & JEWELLERY	99.6	1.94%
VINDHYA TELELINKS	TELECOM	1783.9	0.42%
BIRLA CABLE LIMITED	TELECOM	186.6	0.32%

## Large Cap Gainers and Losers as on 17<sup>th</sup> January

Weekly Gainers		
Company Name	LTP	% Chg
BHARAT HEAVY ELECTRICALS	70.15	2.63%
GODREJ CONSUMER PRODUCTS	793.30	2.37%
BHARAT PETROLEUM CORPORATION	355.20	2.29%
GAIL INDIA	332.40	2.12%
AXIS BANK	676.65	1.91%
Weekly Losers		
Company Name	LTP	% Chg
SUN PHARMACEUTICALS INDUSTRIES	426.55	-6.00%
YES BANK	201.50	-3.29%
SHRIRAM TRANSPORT FINANCE COMPANY	1149.50	-3.26%
ZEE ENTERTAINMENT ENTERPRISES	440.90	-2.48%
INTERGLOBE AVIATION	1112.90	-2.08%

## Mid cap Gainers and Losers as on 17<sup>th</sup> January

Weekly Gainers		
Company Name	LTP	% Chg
VAKRANGEE	48.10	4.91%
MPHASIS	900.70	4.34%
SYNGENE INTERNATIONAL	562.25	3.75%
GODREJ PROPERTIES	759.95	3.18%
MINDTREE	867.85	3.17%
Weekly Losers		
Company Name	LTP	% Chg
RELIANCE INFRASTRUCTURE	296.45	-5.65%
TV18 BROADCAST	36.00	-5.39%
DILIP BUILDCON	385.30	-4.75%
SUN PHARMA ADVANCED RESEARCH COMPANY	171.70	-3.81%

## Index Options

FII+PRO in combined have bought 25568 contracts in Index Options in the current expiry.

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			<b>FII+PRO in combined have bought 25568 contracts in Index Options in the current expiry</b>				
17-Jan-19	-82068	27589	-54479(Net OI Till Date)	119907	-65428	10905	27529
16-Jan-19	-94173	-2472	-96645	161406	-64761	10890	27484
15-Jan-19	-97687	15371	-82316	147077	-64761	10887	27401
14-Jan-19	-102861	-106932	-209793	276514	-66721	10738	27248
11-Jan-19	-98728	-82307	-181035	247756	-66721	10795	27454
10-Jan-19	-95291	-28211	-123502	190223	-66721	10822	27528
9-Jan-19	-98726	28048	-70678	137399	-66721	10855	27720
8-Jan-19	-90364	-4559	-94923	161644	-66721	10802	27510
7-Jan-19	-99848	-58003	-157851	224572	-66721	10772	27305
4-Jan-19	-100617	-53654	-154271	220992	-66721	10727	27195
3-Jan-19	-99834	-93263	-193097	259818	-66721	10672	26960
2-Jan-19	-86431	-91732	-178163	242244	-64081	10793	27175
1-Jan-19	-86059	37728	-48331	111752	-63421	10910	27392
31-Dec-18	-86639	15922	-70717	135089	-64372	10863	27160
28-Dec-18	-71244	3528	-67716	131088	-63372	10860	27125
27-Dec-18	-63629	-16418	-80047(Open Net OI)	144959	-64912	10780	26879

## Cash Market Data

DATES	FII	DII	FII+DII
17-Jan-19	842.13	-727.46	114.67
16-Jan-19	-90.10	304.27	214.17
15-Jan-19	159.60	417.44	577.04
14-Jan-19	-732.46	527.49	-204.97
11-Jan-19	-687.20	123.17	-564.03
10-Jan-19	-344.58	10.98	-333.60
9-Jan-19	276.14	439.67	715.81
8-Jan-19	-553.78	698.17	144.39
7-Jan-19	736.18	-141.97	594.21
4-Jan-19	-157.72	240.60	82.88

In last 10 days, DII has bought shares in cash segment worth Rs. 1892.36 Crore.



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## Results Today

Atul Limited
MPS Limited
NIIT Technologies Limited
Muthoot Capital Services Limited
Zee Learn Limited
Larsen & Toubro Infotech Limited
NIIT Technologies Limited
Kajaria Ceramics Limited
Wipro Limited
Omax Autos Limited
MT Educare Limited
SBI Life Insurance Company Limited
Dhanlaxmi Bank Limited
3i Infotech Limited
ICICI Lombard General Insurance Company Limited



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