



Dynamic Levels Morning Report

Nifty Is Expected To Trade In A Range Of 10470 To 10600

Friday, April 20, 2018

Indian benchmark Index is struggling to trade above 10600, the Index from last three trading sessions is trading in a narrow range of 10600 to 10500. Nifty yesterday closed at 10565.

Nifty is expected to trade in the range of 10480 to 10530 as most of put writing position has been build up in 10500 strike price of Nifty. Till date, 54.50 lakh shares put writing is build up in 10500 strike whereas on the other side, 10600 Put option does not have enough positions and only 15.85 shares been build up. Thus, this suggests that Nifty may not go above 10600 till more position builds in this strike and is expected not to go below 10470 until positions are squared off in 10500 strike. Nifty April contract is set to expire on 26th April 2018.

Instrument	LTP
US 10 Year T-Note Futures	119.83
S&P 500 Futures	2693.50
US Dollar Index Futures	89.70

The US 10 Year T-Note is trading at 119.83. The Bond has broken its important low of 120.03 on 28th Feb 2018. The next support level is at 117.69 which is the low of Jan 2011.

The US Dollar Index is trading at 89.70.

Sector Performance as on 19th April

Major Sector	% Movement
METALS AND MINING	3.48%
FERTILISERS	1.74%
IT	1.40%
INDUSTRIAL MANUFACTURING	1.15%
PHARMA	1.13%
REALTY	0.63%
CEMENT & CEMENT PRODUCTS	0.63%
POWER	0.55%
FMCG-FOOD	0.45%
AUTOMOBILES & AUTO PARTS	0.44%
FMCG	0.43%
CHEMICALS	0.43%
ENERGY-OIL & GAS	0.42%
TEXTILES AND APPAREL	0.35%
FINANCIAL SERVICES	0.21%
BANKS-PRIVATE AND PSU	-0.05%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-0.50%
Minor Sector	% Movement
BEVERAGES	2.61%
TRANSPORTATION LOGISTICS	1.61%
HEALTHCARE SERVICES	1.33%
AIRLINES	1.28%
SERVICES	0.94%
ELECTRICAL EQUIPMENT	0.23%
DEFENCE	0.10%
HOME APPLIANCES	0.07%
INTERIOR CONSTRUCTION	0.01%
PAPER	-0.08%
TELECOM	-0.09%
MEDIA-TV AND NEWSPAPER	-0.10%
FILMS	-0.10%
GOLD & JEWELLERY	-0.49%
PACKAGING	-0.53%
HOTELS AND LEISURE	-1.05%
CONSUMER GOODS	-2.55%
SUGAR	-4.21%
CARBON	-11.98%

Sector wise Small Cap Gainers as on 19th April

Company Name	Sector	LTP	% Change
WELSPUN CORP	METALS AND MINING	152.35	6.35%
GUJARAT MINERAL DEVELOPMENT CORPORATION	METALS AND MINING	145.65	5.89%
SARDA ENERGY & MINERALS	METALS AND MINING	487.45	5.47%
PENNAR INDUSTRIES	METALS AND MINING	55	5.36%
SRIKALAHASTHI PIPES	METALS AND MINING	379.15	4.81%
KALYANI STEELS	METALS AND MINING	324.8	3.89%
CHAMBAL FERTILIZERS & CHEMICALS	FERTILISERS	190.4	6.70%
GUJARAT STATE FERTILIZERS & CHEMICALS	FERTILISERS	131.25	3.92%
RASHTRIYA CHEMICALS AND FERTILIZERS	FERTILISERS	83.05	3.55%
TRIGYN TECHNOLOGIES	IT	149.35	7.91%
TAKE SOLUTIONS	IT	209.6	7.46%
TATA ELXSI	IT	1108.4	4.14%
QUICK HEAL TECHNOLOGIES	IT	317.15	4.03%
MINDTREE	IT	897.6	3.76%
PERSISTENT SYSTEMS	IT	699.8	3.42%
KSB PUMPS	INDUSTRIAL MANUFACTURING	833.65	5.99%
GREAVES COTTON	INDUSTRIAL MANUFACTURING	130	4.25%
KIRLOSKAR OIL ENGINES	INDUSTRIAL MANUFACTURING	355.1	2.96%
PRAJ INDUSTRIES	INDUSTRIAL MANUFACTURING	93.9	2.62%
MERCK	PHARMA	1791.25	18.59%
SUVEN LIFE SCIENCES	PHARMA	185.65	5.93%
IOL CHEMICALS AND PHARMACEUTICALS	PHARMA	111.85	5.77%
VIMTA LABS	PHARMA	211.7	4.98%
LINCOLN PHARMACEUTICALS	PHARMA	239.65	3.86%
RADICO KHAITAN	BEVERAGES	421.25	10.22%
SOM DISTILLERIES & BREWERIES	BEVERAGES	266.8	2.89%
SHIPPING CORPORATION OF INDIA	TRANSPORTATION LOGISTICS	76.6	12.07%
THE GREAT EASTERN SHIPPING COMPANY	TRANSPORTATION LOGISTICS	347.8	4.55%

Large Cap Gainers and Losers as on 19th April

Gainers		
Company Name	LTP	% Chg
HINDALCO INDUSTRIES	264.75	9.04%
VEDANTA	311.70	7.08%
VAKRANGEE	131.90	4.85%
JSW STEEL	322.85	4.16%
TATA STEEL	621.95	3.38%
Losers		
Company Name	LTP	% Chg
BHARAT PETROLEUM CORPORATION	376.55	-7.07%
HINDUSTAN PETROLEUM CORPORATION	301.50	-5.66%
INDIAN OIL CORPORATION	157.95	-4.24%
TITAN COMPANY	952.75	-2.49%
BHARAT ELECTRONICS	136.15	-1.84%

Mid cap cap Gainers & Losers as on 19th April

Midcap Gainers		
Company Name	LTP	% Chg
NATIONAL ALUMINIUM COMPANY	87.25	8.86%
BOMBAY BURMAH TRADING CORPORATION	1488.35	8.72%
MAHINDRA CIE AUTOMOTIVE	232.25	6.37%
TI FINANCIAL HOLDINGS	700.70	4.81%
STEEL AUTHORITY OF INDIA	80.80	4.53%
Midcap Losers		
Company Name	LTP	% Chg
THE INDIAN HOTELS COMPANY	149.30	-2.13%
JUBILANT LIFE SCIENCES	782.75	-1.81%
SOLAR INDUSTRIES INDIA	1024.85	-1.80%
BHARAT FINANCIAL INCLUSION LTD	1119.50	-1.73%
CASTROL INDIA	204.20	-1.73%

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In the current expiry, FII and PRO combined lowest open interest was (-) 244514 made on 4th April and as on date the Net OI is (-) 17243. Thus they have bought 261757 contracts from 4th April to till date.

Date	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
FII+PRO COMBINED POSITION (LOW TO CLOSE)			261757				
19-Apr-18	-61187	78430	17243 (Net OI Till Date)	3839	-21081	10565	25126
18-Apr-18	-67902	33809	-34093	55171	-21077	10526	25102
17-Apr-18	-64187	59973	-4214	25092	-20877	10549	25334
16-Apr-18	-64983	73071	8088	12790	-20877	10528	25321
13-Apr-18	-59519	53342	-6177	27423	-21245	10480	25200
12-Apr-18	-75043	86795	11752(High Net OI)	7854	-19605	10459	25195
11-Apr-18	-103299	38846	-64453	84059	-19605	10417	25098
10-Apr-18	-91552	37187	-54365	73971	-19605	10402	25227
9-Apr-18	-104463	26984	-77479	95765	-18285	10379	25094
6-Apr-18	-120192	30873	-89319	107605	-18285	10332	24873
5-Apr-18	-119808	17456	-102352	120638	-18285	10325	24760
4-Apr-18	-128082	-116432	-244514 (Low Net OI)	262869	-18354	10128	24130
3-Apr-18	-124637	-24707	-149344	169365	-20020	10245	24511
2-Apr-18	-126860	-29558	-156418	176439	-20020	10212	24329
28-Mar-18	-135744	-37736	-173480 (Open Net OI)	193148	-19667	10114	24263

Cash Market Data

DATES	FII	DII	FII+DII
19-Apr-18	-624.99	448.61	-176.38
18-Apr-18	-915.71	869.70	-46.01
17-Apr-18	-951.39	723.81	-227.58
16-Apr-18	-308.13	-28.77	-336.90
13-Apr-18	-399.59	306.05	-93.54
12-Apr-18	368.90	-615.81	-246.91
11-Apr-18	362.30	111.82	474.12
10-Apr-18	-684.99	653.65	-31.34
9-Apr-18	-1300.93	359.35	-941.58
6-Apr-18	-524.85	1305.45	780.60
5-Apr-18	-108.02	615.28	507.26
4-Apr-18	335.18	-152.55	182.63
3-Apr-18	-376.51	479.18	102.67
2-Apr-18	-689.75	413.16	-276.59

In the current month FII and DII in combined have sold stocks worth Rs.329.55 Crore in cash segment.

Upcoming Results

Company	Result Date	Company	Result Date
Indiabulls Housing Finance Limited	20-Apr-18	India Grid Trust	24-Apr-18
Sasken Technologies Limited	20-Apr-18	Persistent Systems Limited	24-Apr-18
Aro Granite Industries Limited	21-Apr-18	Pioneer Distilleries Limited	24-Apr-18
Central Depository Services (India) Limited	21-Apr-18	Raymond Limited	24-Apr-18
HDFC Bank Limited	21-Apr-18	Reliance Home Finance Limited	24-Apr-18
3i Infotech Limited	23-Apr-18	Supreme Petrochem Limited	24-Apr-18
Bharat Financial Inclusion Limited	23-Apr-18	Tejas Networks Limited	24-Apr-18
Cholamandalam Investment and Finance Company Limited	23-Apr-18	The Tinplate Company of India Limited	24-Apr-18
Delta Corp Limited	23-Apr-18	TRF Limited	24-Apr-18
Foseco India Limited	23-Apr-18	Zensar Technologies Limited	24-Apr-18
Gujarat Narmada Valley Fertilizers and Chemicals Limited	23-Apr-18	Agro Tech Foods Limited	25-Apr-18
Bharti Infratel Limited	23-Apr-18	Bajaj Corp Limited	25-Apr-18
Kewal Kiran Clothing Limited	23-Apr-18	GHCL Limited	25-Apr-18
LIC Housing Finance Limited	23-Apr-18	ICICI Lombard General Insurance Company Limited	25-Apr-18
Reliance Infrastructure Limited	23-Apr-18	Jindal Stainless Limited	25-Apr-18
Swaraj Engines Limited	23-Apr-18	KSB Pumps Limited	25-Apr-18
Bharti Airtel Limited	24-Apr-18	Mahindra & Mahindra Financial Services Limited	25-Apr-18
Coromandel International Limited	24-Apr-18	Sterlite Technologies Limited	25-Apr-18
DCM Shriram Limited	24-Apr-18	Syngene International Limited	25-Apr-18
GIC Housing Finance Limited	24-Apr-18	UltraTech Cement Limited	25-Apr-18
ICICI Prudential Life Insurance Company Limited	24-Apr-18	Wendt (India) Limited	25-Apr-18
IDFC Bank Limited	24-Apr-18	Wipro Limited	25-Apr-18



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