



Dynamic Levels Morning Report

Indian Markets Are Set To Open Higher Following Global Cues, However 10985 May Act As Hurdle For Nifty

Monday, January 21, 2019

Indian markets are set to open higher following global cues, however 10985 may act as hurdle for Nifty. U.S. markets rose on Friday to reach their best closing levels in well over a month after a report that China has offered to go on a six-year buying spree to ramp up imports from the U.S.

European markets also ended higher Friday amid increasing signs of progress in U.S.-China trade talks. Germany's major Index Dax jumped 2.6% on Friday.

Asian markets also remain broadly higher following US markets.

FII+PRO in combined have bought 21113 contracts in Index Options in the current expiry. From last 3 trading sessions Nifty is taking resistance near 10930. Last day the Index made a high of 10928 and closed at 10905 after making a low of 10845. The Cash market is underperforming the Nifty Index. Small Cap has taken resistance of its Week 2 high of 6496 and is currently trading at 6418. If Nifty and Small Cap trades above their resistance levels and sustain then fresh buying can be seen in the market.

Realty, Energy Oil and Gas and IT were the positive sectors last day. The Investors should track the companies posting good December quarter numbers.

The Asian Markets, Nikkei and Hangseng made a gap up opening today after Steven Mnuchin, Treasury secretary of US proposed easing China tariffs as per the world street journal.

Instrument	LTP
US 10 Year T-Note Futures	121.23
S&P 500 Futures	2664.38
US Dollar Index Futures	95.963

The US 10 Year T-Note is trading at 121.23. The Bond has broken its important low of 120.03 on 2nd Oct 2018.

The US Dollar Index is trading at 95.963.

Sector Performance Last Week

Major Sector	% change
ENERGY-OIL & GAS	2.03%
IT	1.60%
REALTY	1.17%
FMCG-FOOD	0.54%
CEMENT & CEMENT PRODUCTS	-0.31%
TEXTILES AND APPAREL	-0.34%
PHARMA	-0.45%
CHEMICALS	-0.52%
FINANCIAL SERVICES	-0.86%
POWER	-0.98%
FMCG	-1.02%
AUTOMOBILES & AUTO PARTS	-1.22%
INDUSTRIAL MANUFACTURING	-1.34%
BANKS-PRIVATE AND PSU	-1.48%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-1.61%
FERTILISERS	-1.76%
METALS AND MINING	-1.83%
Minor Sector	% change
AIRLINES	6.31%
HEALTHCARE SERVICES	0.98%
HOTELS AND LEISURE	0.86%
PACKAGING	0.79%
INTERIOR CONSTRUCTION	0.77%
PAPER	0.30%
HOME APPLIANCES	-0.14%
ELECTRICAL EQUIPMENT	-0.40%
TELECOM	-0.52%
CONSUMER GOODS	-0.53%
BEVERAGES	-0.64%
FILMS	-0.69%
GOLD & JEWELLERY	-1.11%
DEFENCE	-1.29%
SUGAR	-1.31%
TRANSPORTATION LOGISTICS	-1.38%
SERVICES	-1.72%
CARBON	-2.14%
MEDIA-TV AND NEWSPAPER	-4.89%

Sector wise Small Cap Gainers Last Week

Company Name	Sector	LTP	% Movement
HINDUSTAN OIL EXPLORATION COMPANY	ENERGY-OIL & GAS	131.60	13%
GULF OIL LUBRICA	ENERGY-OIL & GAS	889.35	6%
3I INFOTECH	IT	3.90	11%
INDIABULLS INTEGRATED SERVICES LIMITED	IT	367.25	10%
NIIT	IT	91.10	9%
CEREBRA INTEGRATED TECHNOLOGIES	IT	29.35	7%
NIIT TECHNOLOGIES	IT	1224.75	5%
TAKE SOLUTIONS	IT	154.30	4%
CYIENT	IT	612.10	3%
SONATA SOFTWARE	IT	306.15	3%
KPIT TECHNOLOGIES	IT	216.15	3%
SOBHA	REALTY	502.25	10%
MAHINDRA LIFESPACE DEVELOPERS	REALTY	392.85	3%
THE PHOENIX MILLS	REALTY	577.40	3%
KOLTE-PATIL DEVELOPERS	REALTY	263.15	2%
GODFREY PHILLIPS INDIA	FMCG-FOOD	951.80	5%
HERITAGE FOODS	FMCG-FOOD	536.70	4%
DR LAL PATH LABS	HEALTHCARE SERVICES	1047.25	6%

Large Cap Gainers and Losers Last Week

Weekly Gainers		
Company Name	LTP	% Chg
RELIANCE INDUSTRIES	1184	7.86%
YES BANK	199	7.79%
INFOSYS	731	6.94%
ADANI PORTS AND SPECIAL ECONOMIC ZONE	399	5.87%
WIPRO	346	5.31%
Weekly Losers		
Company Name	LTP	% Chg
SUN PHARMACEUTICALS INDUSTRIES	391	-12.07%
AVENUE SUPERMARTS	1383	-12.00%
SUN TV NETWORK	525	-10.82%
BHARTI AIRTEL	311	-7.15%
BHARAT ELECTRONICS	86	-6.19%

Mid cap Gainers and Losers Last Week

Weekly Gainers		
Company Name	LTP	% Chg
KRBL	380	16.48%
CASTROL INDIA	166	9.02%
SHRIRAM CITY UNION FINANCE	1773	8.18%
MINDTREE	887	6.61%
GUJARAT STATE PETRONET	182	6.45%
Weekly Losers		
Company Name	LTP	% Chg
SUN PHARMA ADVANCED RESEARCH COMPANY	148	-19.21%
ICICI SECURITIES	229	-17.23%
DISH TV INDIA	34	-15.88%
TV18 BROADCAST	34	-10.28%
IDBI BANK	58	-8.13%

Index Options

FII+PRO in combined have bought 21113 contracts in Index Options in the current expiry

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII+PRO in combined have bought 21113 contracts in Index Options in the current expiry				
18-Jan-19	-69863	10929	-58934(Net OI Till Date)	124362	-65428	10907	27457
17-Jan-19	-82068	27589	-54479	119907	-65428	10905	27529
16-Jan-19	-94173	-2472	-96645	161406	-64761	10890	27484
15-Jan-19	-97687	15371	-82316	147077	-64761	10887	27401
14-Jan-19	-102861	-106932	-209793	276514	-66721	10738	27248
11-Jan-19	-98728	-82307	-181035	247756	-66721	10795	27454
10-Jan-19	-95291	-28211	-123502	190223	-66721	10822	27528
9-Jan-19	-98726	28048	-70678	137399	-66721	10855	27720
8-Jan-19	-90364	-4559	-94923	161644	-66721	10802	27510
7-Jan-19	-99848	-58003	-157851	224572	-66721	10772	27305
4-Jan-19	-100617	-53654	-154271	220992	-66721	10727	27195
3-Jan-19	-99834	-93263	-193097	259818	-66721	10672	26960
2-Jan-19	-86431	-91732	-178163	242244	-64081	10793	27175
1-Jan-19	-86059	37728	-48331	111752	-63421	10910	27392
31-Dec-18	-86639	15922	-70717	135089	-64372	10863	27160
28-Dec-18	-71244	3528	-67716	131088	-63372	10860	27125
27-Dec-18	-63629	-16418	-80047(Open Net OI)	144959	-64912	10780	26879

Cash Market Data

DATES	FII	DII	FII+DII
18-Jan-19	-124.91	-0.97	-125.88
17-Jan-19	842.13	-727.46	114.67
16-Jan-19	-90.10	304.27	214.17
15-Jan-19	159.60	417.44	577.04
14-Jan-19	-732.46	527.49	-204.97
11-Jan-19	-687.20	123.17	-564.03
10-Jan-19	-344.58	10.98	-333.60
9-Jan-19	276.14	439.67	715.81
8-Jan-19	-553.78	698.17	144.39
7-Jan-19	736.18	-141.97	594.21

In last 10 days, DII has bought shares in cash segment worth Rs. 1650.79 Crore.

Results today

Supreme Petrochem Limited
Sakuma Exports Limited
Gallantt Ispat Limited
GHCL Limited
Coromandel International Limited
Kotak Mahindra Bank Limited
Monnet Ispat & Energy Limited
Sundaram Finance Holdings Limited
Automotive Stampings and Assemblies Limited
IRB InvIT Fund
Zensar Technologies Limited
HDFC Asset Management Company Limited
Bhageria Industries Limited
Hindustan Zinc Limited
Just Dial Limited
Housing & Urban Development Corporation Limited
Sasken Technologies Limited
Union Bank of India
Kopran Limited
L&T Finance Holdings Limited

To register for the 2 Days Seminar on “Value Investing Made Easy” in Mumbai on 27 & 28 February 2019 By Mr. Shailesh Saraf, click on given link:
<https://www.dynamiclevels.com/en/seminar-registration>



Dynamic Levels Morning Report

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430