



Dynamic Levels Morning Report

Nifty Hit Fresh Record Highs, Tracking Strong Cues From Global Markets As U.S-China Trade Talks Might Help Resolve An Escalating Trade War

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Nifty hit fresh record highs, tracking strong cues from global markets as U.S-China trade talks might help resolve an escalating trade war. The rupee recovered along with the rally in equities after Fitch Ratings said the rupee depreciation is likely to be limited on India's sovereign ratings.

The Nifty index rose 81 points or 0.71% to settle at 11552. Positive global cues apparently helped brighten sentiment as investors cheering Washington and Beijing's decision to hold trade talks this week and remained hopeful on U.S-China trade talks.

Reports suggested the talks in Washington would take place on Aug. 21 and 22, just before \$16 billion in new US tariffs on Chinese goods take effect.

Nifty is opening gap up by 11 points from previous day close of 11578. Currently, Nifty trading at 11589 as per SGX Nifty.

Instrument	LTP
US 10 Year T-Note Futures	120.59
S&P 500 Futures	2857.75
US Dollar Index Futures	95.44

The US 10 Year T-Note is trading at 120.59. The Bond has broken its important low of 120.03 on 28th Feb 2018. The next support level is at 117.69 which is the low of Jan 2011.

The US Dollar Index is trading at 95.44.

Sector Performance as on 20th Aug

Major Sector	% Change
METALS AND MINING	1.75%
ENERGY-OIL & GAS	1.41%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	1.08%
POWER	0.78%
BANKS-PRIVATE AND PSU	0.78%
FMCG	0.75%
INDUSTRIAL MANUFACTURING	0.69%
AUTOMOBILES & AUTO PARTS	0.58%
REALTY	0.41%
FERTILISERS	0.34%
FINANCIAL SERVICES	0.34%
CEMENT & CEMENT PRODUCTS	0.24%
TEXTILES AND APPAREL	0.15%
IT	-0.21%
PHARMA	-0.30%
CHEMICALS	-0.44%
FMCG-FOOD	-0.50%
Minor Sector	% Change
AIRLINES	1.81%
SERVICES	0.67%
SUGAR	0.66%
CONSUMER GOODS	0.55%
PACKAGING	0.43%
HOME APPLIANCES	0.22%
BEVERAGES	0.20%
ELECTRICAL EQUIPMENT	0.14%
MEDIA-TV AND NEWSPAPER	0.10%
TRANSPORTATION LOGISTICS	-0.02%
HOTELS AND LEISURE	-0.12%
FILMS	-0.20%
HEALTHCARE SERVICES	-0.21%
INTERIOR CONSTRUCTION	-0.35%
PAPER	-0.44%
DEFENCE	-0.67%
GOLD & JEWELLERY	-1.18%
CARBON	-2.30%
TELECOM	-2.58%

Sector wise Small Cap Gainers on 20th Aug

Company Name	Sector	LTP	% Change
WELSPUN CORP	METALS AND MINING	140.8	11.48%
SARDA ENERGY & MINERALS	METALS AND MINING	397.35	5.95%
GALLANTT ISPAT	METALS AND MINING	39.2	4.53%
PRECISION WIRES INDIA	METALS AND MINING	256.2	3.58%
THE TINPLATE COMPANY OF INDIA	METALS AND MINING	177.85	2.48%
GODAWARI POWER AND ISPAT	METALS AND MINING	468.55	2.11%
DEEP INDUSTRIES	ENERGY-OIL & GAS	113.9	5.07%
SELAN EXPLORATION TECHNOLOGY	ENERGY-OIL & GAS	258.55	3.42%
GULF OIL LUBRICA	ENERGY-OIL & GAS	849.7	3.41%
ALPHAGEO INDIA	ENERGY-OIL & GAS	671.55	2.47%
MAN INFRACONSTRUCTION	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	47.45	14.48%
WELSPUN ENTERPRISES	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	162	5.78%
SORIL INFRA RESOURCES LIMITED	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	416.9	5.00%
INDIAN HUME PIPE COMPANY	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	286.2	4.07%
IRB INFRASTRUCTURE DEVELOPERS	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	194.65	3.21%
SKIPPER	POWER	128	6.00%
PTC INDIA	POWER	84.7	1.50%
DCB BANK	BANKS-PRIVATE AND PSU	173.9	5.08%
JUST DIAL	SERVICES	584.15	1.99%
NESCO	SERVICES	506.8	1.42%

Large Cap Gainers and Losers as on 20th Aug

Large Cap Gainers		
Company Name	LTP	% Chg
LARSEN & TOUBRO	1323.70	6.74%
CADILA HEALTHCARE	377.45	5.65%
IDEA CELLULAR	53.40	4.91%
TATA MOTORS	270.10	4.59%
TVS MOTOR COMPANY	536.95	4.08%
Large Cap Losers		
Company Name	LTP	% Chg
INFOSYS	1384.25	-3.22%
GAIL INDIA	379.05	-2.23%
TITAN COMPANY	921.70	-2.11%
MARICO	364.25	-1.86%
CONTAINER CORPORATION OF INDIA	628.20	-1.61%

Mid cap Gainers and Losers as on 20th Aug

Midcap Gainers		
Company Name	LTP	% Chg
DIVIS LABORATORIES	1246.70	6.12%
GMR INFRASTRUCTURE	20.05	4.97%
ADANI ENTERPRISES	212.50	4.65%
CUMMINS INDIA	708.60	4.56%
MAX FINANCIAL SERVICES	482.95	4.14%
Midcap Losers		
Company Name	LTP	% Chg
THE FEDERAL BANK	81.50	-5.51%
GRAPHITE INDIA	1041.75	-5.00%
THERMAX	975.15	-3.44%
EDELWEISS FINANCIAL SERVICES	289.60	-2.67%
HEG	4131.55	-2.64%

Cash Market Data

DATES	FII	DII	FII+DII
20-Aug-18	-483.04	593.22	110.18
17-Aug-18	147.31	151.89	299.20
16-Aug-18	-825.08	133.78	-691.30
14-Aug-18	-378.84	391.47	12.63
13-Aug-18	-971.86	216.29	-755.57
10-Aug-18	-510.66	457.83	-52.83
9-Aug-18	370.68	-85.39	285.29
8-Aug-18	568.63	30.25	598.88
7-Aug-18	314.83	-319.90	-5.07
6-Aug-18	248.70	218.64	467.34

In last 10 days, DII have bought stocks in cash segment worth Rs. 1788.08 Crore.

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In the current Expiry, FII and PRO in combined have bought 148357 contracts in Index Options

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII and PRO have Net OI 24052 on 26th Jul FII and PRO have current OI 210352 on 20th Aug Thus in the current expiry, FII and PRO bought 186300 contracts				
20-Aug-18	73600	136752	210352(Net OI Till Date)	-144099	-66253	11552	28274
17-Aug-18	66057	106352	172409	-106166	-66243	11471	28129
16-Aug-18	54524	50430	104954	-37911	-67043	11385	27827
14-Aug-18	74998	74139	149137	-82894	-66243	11435	28022
13-Aug-18	79333	28818	108151	-48087	-60064	11356	27794
10-Aug-18	83303	80927	164230	-104291	-59939	11430	28124
9-Aug-18	88739	119522	208261	-148322	-59939	11471	28320
8-Aug-18	89834	135710	225544(High Net OI)	-163465	-62079	11450	28062
7-Aug-18	70488	96242	166730	-104651	-62079	11389	27876
6-Aug-18	52489	93354	145843	-85617	-60226	11387	27899
3-Aug-18	34678	85018	119696	-59519	-60177	11361	27696
2-Aug-18	15254	37488	52742	7423	-60165	11245	27356
1-Aug-18	-5224	74417	69193	-14360	-54833	11346	27596
31-Jul-18	-3399	118040	114641	-57801	-56840	11357	27764
30-Jul-18	4385	106031	110416	-52259	-58157	11320	27843
27-Jul-18	-17230	90655	73425	-13898	-59527	11278	27634
26-Jul-18	-40650	64702	24052(Open Net OI)	33799	-57851	11167	27455



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