



Dynamic Levels Morning Report

Small Cap Index Corrected More Than 350 Points In Seven Trading Sessions Amidst Global Cues

Friday, June 22, 2018

The Cash market bench mark index Small Cap corrected more than 350 points in seven trading sessions amidst global cues; on 13th June, the Small Cap index made a high of 7788 and yesterday closed at 7415 after making a low of 7410. The Small Cap low of 6th June of 7224 has become an important level to watch for and if it breaks 7224, then the index may slide further.

In the Current Expiry, FII and PRO combined have sold 152038 contracts from 13th June as net Open Interest was (-)41880 on 13th June and yesterday, they have a combined net Open Interest of (-)193918 contracts.

Yesterday, Nifty index after opening gap up, Nifty fell by 69 points from its high to close at 10741. The Small Cap index fell by 93 points from its high of 7508 to close at 7415.

Nifty is opening flat at 10723 against previous day close of 10737 as indicated by SGX Nifty.

Instrument	LTP
US 10 Year T-Note Futures	119.75
S&P 500 Futures	2758.25
US Dollar Index Futures	94.48

The US 10 Year T-Note is trading at 119.75. The Bond has broken its important low of 120.03 on 28th Feb 2018. The next support level is at 117.69 which is the low of Jan 2011.

The US Dollar Index is trading at 94.48.

Sector Performance as on 21st June

Major Sector	% Change
IT	-0.26%
FMCG	-0.38%
ENERGY-OIL & GAS	-0.45%
REALTY	-0.50%
FINANCIAL SERVICES	-0.80%
INDUSTRIAL MANUFACTURING	-0.84%
TEXTILES AND APPAREL	-0.84%
AUTOMOBILES & AUTO PARTS	-0.98%
POWER	-1.09%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-1.09%
FERTILISERS	-1.09%
CEMENT & CEMENT PRODUCTS	-1.10%
CHEMICALS	-1.22%
PHARMA	-1.42%
BANKS-PRIVATE AND PSU	-1.45%
FMCG-FOOD	-1.68%
METALS AND MINING	-2.16%

Minor Sector	% Change
DEFENCE	1.25%
AIRLINES	0.85%
ELECTRICAL EQUIPMENT	-0.03%
FILMS	-0.21%
HOTELS AND LEISURE	-0.24%
HEALTHCARE SERVICES	-0.29%
HOME APPLIANCES	-0.37%
INTERIOR CONSTRUCTION	-0.60%
MEDIA-TV AND NEWSPAPER	-0.62%
BEVERAGES	-0.85%
CONSUMER GOODS	-0.93%
PAPER	-0.96%
SERVICES	-1.25%
TRANSPORTATION LOGISTICS	-1.25%
PACKAGING	-1.42%
TELECOM	-1.44%
CARBON	-1.65%
GOLD & JEWELLERY	-1.70%
SUGAR	-4.32%

Large Cap Gainers and Losers as on 21st June

Gainers		
Company Name	LTP	% Chg
INTERGLOBE AVIATION	1175.95	3.48%
INDIAN OIL CORPORATION	170.25	2.93%
BAJAJ HOLDINGS & INVESTMENT	3213.40	2.78%
BHARAT PETROLEUM CORPORATION	421.95	2.74%
HINDUSTAN PETROLEUM CORPORATION	315.20	2.37%
Losers		
Company Name	LTP	% Chg
BHARAT FORGE	607.45	-3.71%
PUNJAB NATIONAL BANK	83.40	-3.25%
PIDILITE INDUSTRIES	1038.30	-3.21%
BANK OF BARODA	122.00	-2.48%
STEEL AUTHORITY OF INDIA	82.45	-2.37%

Mid cap cap Gainers and Losers as on 21st June

Midcap Gainers		
Company Name	LTP	% Chg
VAKRANGEE	50.00	4.93%
PI INDUSTRIES	798.10	3.52%
MPHISIS	1097.60	3.49%
ASTRAL POLY TECHNIK	1015.45	2.16%
CROMPTON GREAVES CONSUMER ELECTRICALS LTD	222.65	2.16%
Midcap Losers		
Company Name	LTP	% Chg
RAIN INDUSTRIES	198.00	-4.76%
SUN PHARMA ADVANCED RESEARCH COMPANY	385.75	-4.45%
AVANTI FEEDS	1559.50	-4.10%
RELIANCE INFRASTRUCTURE	424.05	-3.93%
PC JEWELLER	143.40	-3.69%

Cash Market Data

DATES	FII	DII	FII+DII
21-Jun-18	1126.75	663.57	1790.32
20-Jun-18	-2442.61	1473.65	-968.96
19-Jun-18	-1324.92	653.68	-671.24
18-Jun-18	-754.43	824.10	69.67
15-Jun-18	-1524.74	561.01	-963.73
14-Jun-18	-1372.84	576.19	-796.65
13-Jun-18	-70.77	486.78	416.01
12-Jun-18	-1168.88	1327.45	158.57
11-Jun-18	-1156.77	1062.82	-93.95
8-Jun-18	-222.50	459.44	236.94

In the last ten days, DII have bought stocks in Cash Segment worth Rs.8088.65 Crore

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In the Current Expiry, FII and PRO combined highest net Open Interest was (-)41880 on 13th June and as on last day 21st June they have a combined net Open Interest of (-)193918. Therefore they have sold 152038 contracts during the period.

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			High Net OI is (-)41880 as on 13th Jun Net OI Data Till Date is (-)193918 FII and PRO in combined sold 152038				
21-Jun-18	-172154	-21764	-193918(Net OI Till Date)	219078	-25159	10741	26497
20-Jun-18	-173149	19696	-153453	178283	-24829	10772	26558
19-Jun-18	-179882	-39796	-219678	242076	-22397	10710	26266
18-Jun-18	-142219	-2210	-144429	171128	-26698	10800	26409
15-Jun-18	-135424	5965	-129459	156158	-26698	10818	26417
14-Jun-18	-104114	21443	-82671	109366	-26694	10808	26562
13-Jun-18	-105482	63602	-41880(High Net OI)	68574	-26694	10857	26643
12-Jun-18	-117435	68400	-49035	75730	-26694	10843	26607
11-Jun-18	-130548	26505	-104043	136479	-32435	10787	26454
8-Jun-18	-146008	26387	-119621	150752	-31130	10768	26451
7-Jun-18	-121535	33607	-87928	119593	-31664	10768	26518
6-Jun-18	-157230	-59354	-216584	249289	-32704	10685	26368
5-Jun-18	-151034	-101230	-252264(Low Net OI)	284969	-32704	10593	26251
4-Jun-18	-139935	-82509	-222444	255398	-32953	10628	26257
1-Jun-18	-118665	-18132	-136797	169057	-32259	10696	26693
31-May-18	-87785	18051	-69734(Open Net OI)	98695	-28960	10736	26956



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