



Dynamic Levels Morning Report

Friday, June 23, 2017

Buy Financial Services And Auto Ancillary Stocks, At Correction

Indian Market Outlook:

The benchmark Index Nifty on 22nd june opened at 9643 and made a low of 9618 after making a high of 9699. Nifty closed at 9630 levels down by 4 points from its previous day close.

Last day, Indiabulls Real Estate promoter group entity IBREL IBL Scheme Trust sold 3.3 crore shares of the company for about Rs662.83 crore through an open market transactions.

Bank Nifty made a high of 23898 level. The Index opened at 23717 and closed at 23736.

The smallcap Index remained bearish throughout the day as some profit booking took place at higher levels. The Index opened at 7481 and closed at 7406 after making a high of 7508.

Nifty to open down up by 3 points at 9629 against yesterdays close of 9631.05 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
22-Jun-17	192.68	455.21	647.89
21-Jun-17	-152.82	-41.39	-194.21
20-Jun-17	-312.84	477.13	164.29
19-Jun-17	-250.39	529.90	279.51
16-Jun-17	-764.48	890.91	126.43
15-Jun-17	-645.35	854.85	209.50
14-Jun-17	-161.13	71.65	89.48
13-Jun-17	-312.40	304.58	-7.82
12-Jun-17	-169.25	-63.11	-232.36
9-Jun-17	-100.99	324.7	223.71
8-Jun-17	90.78	738.78	829.56
7-Jun-17	73.79	166.22	240.01
6-Jun-17	61.16	-360.01	-298.85
5-Jun-17	476.64	13.62	490.26
2-Jun-17	-59.13	222.29	163.16
1-Jun-17	-517.31	171.65	-345.66
31-May-17	1048.93	-939.54	109.49
30-May-17	-217.10	366.97	149.87
29-May-17	-709.97	290.53	-419.44
26-May-17	-274.14	1008.56	734.42
25-May-17	589.11	-236.44	352.67
24-May-17	81.88	197.31	279.19
23-May-17	-400.53	352.54	-47.99
22-May-17	-321.27	1262.64	941.37

On 22nd Jun 2017, FII bought Rs.192.68 Crore in cash segment. DII bought Rs.455.21 Crore. In combined FII and DII have a net buy figure of Rs.647.89 Crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
22-Jun-17	160313	-12859	-142688	-4766	9630	23736
21-Jun-17	159829	-10415	-144785	-4629	9634	23709
20-Jun-17	161499	-11361	-145222	-4916	9654	23698
19-Jun-17	157141	-10225	-143040	-3876	9658	23742
16-Jun-17	154938	-15977	-136277	-2684	9588	23503
15-Jun-17	158592	-18933	-136807	-2852	9578	23392
14-Jun-17	167043	-22843	-141042	-3158	9618	23499
13-Jun-17	165277	-26450	-135316	-3511	9607	23478
12-Jun-17	169885	-30426	-135896	-3563	9616	23470
9-Jun-17	187980	-36661	-147080	-4239	9668	23691
8-Jun-17	202135	-43310	-154885	-3940	9647	23536
7-Jun-17	198465	-39455	-154805	-4205	9664	23568
6-Jun-17	199927	-46316	-149407	-4204	9637	23416
5-Jun-17	202601	-52836	-145391	-4374	9675	23460
2-Jun-17	200252	-51754	-144074	-4424	9654	23376
1-Jun-17	203083	-50281	-148347	-4455	9616	23310
31-May-17	197914	-47019	-146289	-4606	9621	23425
30-May-17	182089	-43548	-134106	-4435	9625	23307
29-May-17	181396	-48620	-128036	-4740	9605	23183
26-May-17	163794	-47134	-111890	-4770	9595	23362
25-May-17	152701	-40387	-107438	-4876	9510	23191

In the current Expiry FII bought 7612 contracts in Index Future, since at the starting of the Expiry the net position of FII was 152701 contracts and as on last date the net position becomes 160313 contracts. PRO bought 27528 contracts in the current Expiry in Index Future, since at the starting of the Expiry the net position of PRO was (-)40387 contracts and as on last date the net position becomes (-)12859 contracts. In combined, FII and PRO have bought 35140 contracts in the current Expiry.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
22-Jun-17	-255804	81422	72885	101498	9630	23736
21-Jun-17	-265363	82681	79185	103498	9634	23709
20-Jun-17	-240803	82172	54934	103698	9654	23698
19-Jun-17	-234773	81997	50411	102366	9658	23742
16-Jun-17	-264764	57007	105144	102614	9588	23503
15-Jun-17	-237334	58008	76663	102664	9578	23392
14-Jun-17	-214248	87826	22577	103846	9618	23499
13-Jun-17	-208114	72823	24177	111115	9607	23478
12-Jun-17	-207065	90016	-593	117643	9616	23470
9-Jun-17	-173680	137253	-83805	120233	9668	23691
8-Jun-17	-167761	134113	-89638	123287	9647	23536
7-Jun-17	-154964	142684	-110656	122937	9664	23568
6-Jun-17	-155818	136433	-104078	123464	9637	23416
5-Jun-17	-145385	169058	-147382	123709	9675	23460
2-Jun-17	-163821	144904	-104790	123709	9654	23376
1-Jun-17	-170513	135694	-88888	123709	9616	23310
31-May-17	-168953	149727	-104482	123709	9621	23425
30-May-17	-144248	118896	-98362	123715	9625	23307
29-May-17	-142079	107741	-94042	128381	9605	23183
26-May-17	-149858	132299	-111771	129331	9595	23362
25-May-17	-186324	104794	-47800	129331	9510	23191

In the current Expiry FII sold 69480 contracts in Index Options, since at the starting of the Expiry the net position of FII was (-)186324 contracts and as on last date the net position becomes (-)255804 contracts. PRO sold 23372 contracts in the current Expiry in Index Options, since at the starting of the Expiry the net position of PRO was 104794 contracts and as on last date the net position becomes 81422 contracts. In combined, FII and PRO have sold 92852 contracts in the current Expiry

INTERNATIONAL MARKET UPDATE

Index	Country	LTP	1Day % Change	
Developed Markets				
America	S&P 500 Futures	US	2434.25	0.09%
	Dow Jones Industrial Average	US	21397.29	-0.06%
Europe	DAX Futures	Germany	12780.20	0.10%
	Euro Stoxx 50 Futures	Eurozone	3538.00	-0.23%
	CAC 40 Futures	Paris	5266.50	-0.06%
	FTSE 100 Futures	London	7367.00	0.03%
Asia	Nikkei 225 Futures	Japan	20105.00	0.15%
	S&P/ASX 200 Futures	Australia	5657.50	0.08%
Emerging Markets				
America	iBovespa Futures	Brazil	62010.00	0.81%
	Hang Seng Futures	China	25726.00	0.15%
	SET Index	Thailand	1580.91	0.25%
	KOSPI 200	Korea	309.48	-0.04%
	MSCI Emerging Markets	Singapore	1008.81	0.23%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is trading in a narrow range of 40 points from 2450 to 2410 from last 3 weeks.

German Index Dax yesterday closed 12794 recently the Index made a high of 12951.

MSCI EMERGING MARKETS Index is trading 1009 recently the Index made a high of 1023.

FUNDAMENTALLY GOOD STOCKS TO BE BOUGHT AT CORRECTION

SHARE	SECTOR
SHARDAMOTR	AUTO-ANCL & PARTS & COMPONENTS
TIMETECHNO	FMCG-PACKAGING
VISAKAIND	CEMENTS
SIYSIL	TEXTILES AND APPAREL
RANEHOLDIN	AUTO-ANCL & PARTS & COMPONENTS
SIMPLEXINF	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
IIFL	FINANCIAL SERVICES
PHILPCARB	CHEMICALS
GOACARBON	METALS AND MINING
TATAELXI	IT
KPRMILL	TEXTILES AND APPAREL
TATAMETALI	METALS AND MINING
LAXMIMACH	INFRA-MACHINERY EQUIPMENT
NIITTECH	IT
NAVNETEDUL	PAPER
JAMNAAUTO	AUTO-ANCL & PARTS & COMPONENTS
ASTRAMICRO	DEFENCE
SKIPPER	INFRA-POWER
MUTHOOTFIN	JEWELLERY
SSWL	AUTO-ANCL & PARTS & COMPONENTS
GICHSGFIN	FINANCIAL SERVICES-NBFC
UFLEX	FMCG-PACKAGING
REDINGTON	IT
GABRIEL	AUTO-ANCL & PARTS & COMPONENTS
COROMANDEL	FERTILISERS
JMFINANCIL	FINANCIAL SERVICES
WSTCSTPAPR	PAPER
JAYBARMARU	AUTO-ANCL & PARTS & COMPONENTS
MUNJALAU	AUTO-ANCL & PARTS & COMPONENTS
FINPIPE	REALTY-HOUSEHOLD
GANECOS	TEXTILES AND APPAREL
IBULHSGFIN	FINANCIAL SERVICES-NBFC
PURVA	REALTY
LICHSGFIN	FINANCIAL SERVICES-NBFC
BRIGADE	REALTY
SUNDRMFAST	AUTO-ANCL & PARTS & COMPONENTS
INDIANHUME	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS

Sector Performance on 22nd Jun

Major Sector Performance	
Major Sector	% Movement
FMCG-FOOD	0.08%
IT	-0.03%
AUTOMOBILES	-0.15%
REALTY-HOUSEHOLD	-0.33%
INFRA-POWER	-0.40%
PHARMA	-0.44%
CHEMICALS	-0.47%
AUTO & TYRES & ANCL	-0.51%
MACHINERY EQUIPMENT	-0.63%
BANKS-PRIVATE AND PSU	-0.64%
TEXTILES AND APPAREL	-0.70%
FINANCIAL SERVICES	-0.75%
TRANSPORTATION LOGISTICS	-0.78%
CEMENTS	-1.00%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-1.02%
REALTY	-1.27%
ENERGY-OIL & GAS	-1.45%
FMCG AND BEVERAGES	-1.95%
METALS AND MINING	-2.42%

Minor Sector Performance	
Minor Sector	% Movement
HOTELS AND LEISURE	0.37%
ETF	0.16%
PACKAGING	-0.06%
FILMS	-0.20%
MEDIA-TV AND NEWSPAPER	-0.47%
FOOTWEAR	-0.77%
GOLD & JEWELLERY	-0.88%
PAPER	-0.91%
FERTILISERS	-0.97%
AIRLINES	-1.12%
DEFENCE	-1.23%
TELECOM	-1.28%
SUGAR	-1.56%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9630	-0.04%	9699	9618
Nifty 50 Futures	9643	-0.15%	9716	9619
Bank NIFTY Futures	23710	0.07%	23891	23694
NIFTY Free Float Smallcap 100	7406	-0.58%	7508	7388
India Vix	11.21	2.68%	11.42	10.07
USD/INR	64.616	0.07%	64.621	64.446
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	268	-1.58%	275	262
Nifty Infrastructure	3220	-0.55%	3254	3213
Nifty FMCG	26188	-0.26%	26350	26097
Nifty Financial Services	9721	0.29%	9784	9688
Nifty Pharma	9472	0.16%	9537	9448
Nifty PSE	3812	-1.85%	3890	3808
Nifty Private Bank	13169	0.03%	13273	13145
Nifty Energy	11811	-0.73%	11989	11789
Nifty Media	3083	-0.12%	3106	3078
Nifty PSU Bank	3515	0.54%	3534	3496
Nifty Auto	10821	-0.14%	10930	10808
Nifty Metal	2913	-1.38%	2974	2903
Nifty IT	10200	-0.23%	10355	10167

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