



Market Is In Uptrend

Friday, July 10, 2020

Yesterday, Nifty made a high of 10847 and closed at 10705. The Index opened at 10755 today. The major players of the market, FII & PRO together have a net position of 53249. Nifty Trend indicates “Buy” as on 9th July 2020, the market is in up-trend and is likely to continue the movement.

To get in-depth knowledge and details about Nifty Open Interest, download our app Value stocks or check the website www.valuestock.in.

Peering through the sector’s performances, among the Major sectors, Realty has made an increment by 10.46%, Fertilizers and Agrochemicals, Metals and Mining, Cement and Cement Products, etc. have shown a growth of 1.88%, 1.52% and 0.98% respectively. Likewise, among the Minors, sectors like Ship Building has made a growth of 2.86%, Media TV and Newspaper has increased by 1.58%, Packaging, Services and Construction Supply and Fixtures have made an increment by 1.56%, 1.49% and 1.00% respectively.

On the Global Front, The US Index, S&P 500 (futures), made a high of 3170 yesterday and had closed at 3141. Today the market has opened at 3151. Hong Kong Benchmark Index, Hang Seng opened at 25902 today, the Index had closed at 26210 yesterday. Japan Index, Nikkei opened at 22559 above its yesterday’s close of 22529.

To get more details about market join Value Stocks online webinar on 15th July at 4:30pm. Register Now-<https://bit.ly/38LS1Q7>

Instrument	LTP
US 10 Year T-Note Futures	139.43
S&P 500 Futures	3132.38
US Dollar Index Futures	96.858

The US 10 Year T-Note is trading at 139.43. The Bond has crucial support at 117.42 made on 5th Nov 2018.

The US Dollar Index is trading at 96.858.



Value Stocks Morning Report

Major Sector Performance as on 9th July

Major Sector	% Yesterday Change
REALTY	10.46%
FERTILISERS AND AGROCHEMICALS	1.88%
METALS AND MINING	1.52%
CEMENT & CEMENT PRODUCTS	0.98%
BANKS PRIVATE	0.94%
FINANCIAL SERVICES	0.91%
AUTOMOBILES & AUTO PARTS	0.81%
FMCG	0.65%
PHARMA	0.60%
BANKS PSU	0.56%
CHEMICAL	0.49%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	0.37%
ENERGY-OIL & GAS	0.24%
INDUSTRIAL MANUFACTURING	0.20%
FMCG-FOOD	0.01%
TEXTILES AND APPAREL	-0.03%
IT	-0.23%
POWER	-1.19%



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Minor Sector Performance as on 9th July

Minor Sector	%Yesterday Change
SHIP BUILDING	2.86%
MEDIA-TV AND NEWSPAPER	1.58%
PACKAGING	1.56%
SERVICES	1.49%
CONSTRUCTION SUPPLIES & FIXTURES	1.00%
ELECTRICAL EQUIPMENT	0.76%
HEALTHCARE SERVICES	0.65%
BEVERAGES	0.61%
PAPER	0.53%
HOME APPLIANCES	0.45%
TELECOM	0.43%
TRANSPORTATION LOGISTICS	0.32%
INSURANCE	0.20%
GOLD & JEWELLERY	0.16%
ENGINEERING SERVICES	0.08%
SUGAR	-0.07%
FILMS	-1.13%
DEFENCE	-1.33%
AIRLINES	-1.39%
HOTELS AND LEISURE	-1.44%
INTERIOR CONSTRUCTION	-1.57%
CARBON	-1.68%
CONSUMER GOODS	-4.09%



Value Stocks Morning Report

Large Cap Gainers and Losers as on 9th July

Gainers			
Company Name	LTP	% Yesterday Change	
HINDALCO	165	6.32%	
BAJAJ FINANCE	3330	3.80%	
SBI	199	3.75%	
AMBUJA CEMENTS	202	3.30%	
TATA STEEL	345	3.08%	
Losers			
Company Name	LTP	% Yesterday Change	
IDBI	46	-4.96%	
PROCTER AND GAMBLE	10623	-3.17%	
HPCL	205	-3.05%	
HDFC AMC	2489	-2.67%	
BHARTI INFRATEL	215	-2.19%	

Mid Cap Gainers and Losers as on 9th July

Gainers			
Company Name	LTP	% Yesterday Change	
MOTILAL OSWAL	713	5.14%	
JINDAL STEEL	164	4.99%	
INDIABULLS VENTURES	131	4.95%	
UJJIVAN SMALL FINANCE BANK	41	4.08%	
PI INDUSTRIES	1727	3.83%	
Losers			
Company Name	LTP	% Yesterday Change	
FUTURE RETAIL	111	-4.99%	
FUTURE LIFESTYLE	127	-4.98%	
ADANI GREEN ENERGY	374	-4.96%	
SHRIRAM TRANSPORT	721	-4.82%	
AU SMALL FINANCE BANK	623	-3.58%	



Value Stocks Morning Report

Small Cap Gainers and Losers as on 9th July

Gainers			
Company Name	LTP	% Yesterday Change	
IIFL SECURITIES	49	11.25%	
KEI	386	8.19%	
IOL CHEMICALS	623	7.14%	
NILKAMAL	1219	5.86%	
ESSEL PROPACK	194	5.24%	
AFFLE INDIA	1853	5.00%	
SPANDANA SPHOORTY FINANCIAL	637	5.00%	
DHANUKA AGRITECH	751	4.45%	
ALKYL AMINES	2401	4.37%	
POLYPLEX	557	4.03%	
Losers			
Company Name	LTP	% Yesterday Change	
GHCL	164	-3.07%	
NIPPON LIFE INDIA ASSET MANAGEMENT	295	-2.84%	
HG INFRA ENGINEERING	194	-2.81%	
CARBORUNDUM UNIVERSAL	250	-2.70%	
HINDUJA GLOBAL	684	-2.18%	
CYIENT	256	-1.90%	
VMART	1876	-1.88%	
INOX	234	-1.79%	
ADVANCED ENZYME TECHNOLOGIES	167	-1.53%	
REDINGTON	92	-1.45%	



Value Stocks Morning Report

Upcoming Result

Company Name	Result Date
Ashapura Minechem Limited	10-Jul-20
Savita Oil Technologies Limited	10-Jul-20
Jayshree Tea & Industries Limited	10-Jul-20
The Karnataka Bank Limited	10-Jul-20
Future Consumer Limited	10-Jul-20
Avenue Supermarts Limited	11-Jul-20
Mask Investments Limited	11-Jul-20

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