

Investors Should Focus On Stocks Which Have Shown Growth In June 2020 Quarter Results

Tuesday, August 11, 2020

After studying the June 2020 quarter results, there are certain stocks that have quarterly YOY Sales Growth above 30% namely, Aarti Drugs, Divis Lab, Alembic Pharma under the sector Pharma. PI Industries, Coromandel, Dhanuka Agritech, etc are under the sector Fertilisers and Agrochemicals.

Indian Benchmark Index Nifty 50 opened at 11324 today, which is above its yesterday's close of 11274. FII & PRO, the major players of the market together hold a net position of (-)54438 contracts in Index Option as on previous trading day. Nifty and Bank Nifty Trend indicate "Buy Bias" as on 10th Aug 2020 but the market can switch to "Sell Bias" or "Buy" quickly.

To get in-depth knowledge and details about Nifty Open Interest, subscribe to our app Value Stocks and schedule a one-to-one Free Training of the App https://bit.ly/33oDHML or the website www.valuestocks.in

On the Global front, the US Index, S&P 500 (futures) opened at 3352 today. Hong Kong Benchmark Index, Hang Seng opened at a gap up of more than 250 points today at 24665. The Japan Benchmark Index, Nikkei opened at 22551 today, above its previous trading day's close of 22329.

Instrument	LTP	
US 10 Year T-Note Futures	139.80	
S&P 500 Futures	3361.62	
US Dollar Index Futures	93.532	

The US 10 Year T-Note is trading at 139.80. The Bond has crucial support at 117.42 made on 5^{th} Nov 2018.

The US Dollar Index is trading at 93.532.

Major Sector Performance as on 10th August

Major Sector	% Daily Change
PHARMA	3.84%
FMCG	3.47%
REALTY	2.85%
POWER	2.63%
IT	2.56%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	1.63%
CHEMICAL	1.12%
TEXTILES AND APPAREL	1.11%
FINANCIAL SERVICES	1.10%
BANKS PSU	1.04%
AUTOMOBILES & AUTO PARTS	0.97%
METALS AND MINING	0.89%
INDUSTRIAL MANUFACTURING	0.83%
FMCG-FOOD	0.60%
FERTILISERS AND AGROCHEMICALS	0.48%
CEMENT & CEMENT PRODUCTS	0.42%
ENERGY-OIL & GAS	0.15%
BANKS PRIVATE	-0.99%

Minor Sector Performance as on 10th August

Minor Sector	% Daily Change
SHIP BUILDING	5.24%
DEFENCE	4.74%
SUGAR	4.33%
HEALTHCARE SERVICES	4.10%
ENGINEERING SERVICES	3.16%
SERVICES	2.95%
MEDIA-TV AND NEWSPAPER	2.89%
CONSTRUCTION SUPPLIES & FIXTURES	2.19%
BEVERAGES	2.09%
PACKAGING	1.91%
PAPER	1.65%
AIRLINES	1.49%
INSURANCE	1.13%
CONSUMER GOODS	1.12%
GOLD & JEWELLERY	0.74%
HOME APPLIANCES	0.52%
RESTAURANTS HOTELS AND LEISURE	0.39%
FILMS	0.38%
ELECTRICAL EQUIPMENT	0.36%
CARBON	-0.11%
TRANSPORTATION LOGISTICS	-0.35%
TELECOM	-0.48%
INTERIOR CONSTRUCTION	-0.78%

Large Cap Gainers and Losers as on 10th August

Gainers			
Company Name	LTP	% Daily Change	
DIVIS LAB	3118	11.96%	
CIPLA	796	9.19%	
LUPIN	958	8.88%	
INFO EDGE	3526	6.44%	
GENERAL INSURANCE CORPORATION	150	6.10%	
Losers			
Company Name	LTP	% Daily Change	
CONCOR	386	-15.24%	
HINDUSTAN ZINC	243	-3.87%	
MUTHOOT FINANCE	1173	-3.64%	
EICHER MOTORS	21353	-2.08%	
BANDHAN BANK	301	-1.98%	

Mid Cap Gainers and Losers as on 10th August

Gainers			
	Company Name	LTP	%Daily Change
EMAMI		307	19.35%
BEL		108	9.17%
PNB HOUSING		238	8.83%
PRESTIGE		245	8.80%
HINDUSTAN AERONAUTICS		1031	8.62%
Losers			
	Company Name	LTP	% Daily Change
RBL BANK		181	-5.38%
SUNDRAM FASTENERS		429	-3.85%
UJJIVAN SMALL FINANCE BANK		35	-3.17%
CITY UNION BANK		120	-2.56%

Small Cap Gainers and Losers as on 10th August

Gainers			
Company Name	LTP	% Daily Change	
ВВТС	1530	12.43%	
IOL CHEMICALS	832	12.18%	
GMM PFAUDLER	5668	12.03%	
AFFLE INDIA	2026	10.00%	
NAVIN FLUORINE	2123	9.41%	
PRINCE PIPES AND FITTINGS	150	9.40%	
AMRUTANJAN	493	9.16%	
POLYPLEX	769	7.22%	
WEST COAST PAPER	182	6.86%	
INDIAN ENERGY EXCHANGE	194	5.94%	
Losers			
Company Name	LTP	%Daily Change	
CAPLIN POINT	571	-2.50%	
ADVANCED ENZYME TECHNOLOGIES	571 211	-2.50% -2.47%	
ADVANCED ENZYME TECHNOLOGIES	211	-2.47%	
ADVANCED ENZYME TECHNOLOGIES APL APOLLO	211 2121	-2.47% -2.13%	
ADVANCED ENZYME TECHNOLOGIES APL APOLLO AEGIS LOGISTICS	211 2121 204	-2.47% -2.13% -2.06%	
ADVANCED ENZYME TECHNOLOGIES APL APOLLO AEGIS LOGISTICS FSL	211 2121 204 53	-2.47% -2.13% -2.06% -1.75%	
ADVANCED ENZYME TECHNOLOGIES APL APOLLO AEGIS LOGISTICS FSL TTK PRESTIGE	211 2121 204 53 5458	-2.47% -2.13% -2.06% -1.75% -1.63%	
ADVANCED ENZYME TECHNOLOGIES APL APOLLO AEGIS LOGISTICS FSL TTK PRESTIGE FINE ORGANIC INDUSTRIES	211 2121 204 53 5458 2289	-2.47% -2.13% -2.06% -1.75% -1.63%	

Result Today

Company Name	Result Date	Company Name	Result Date
Vesuvius India Limited	11-Aug-20	Chalet Hotels Limited	11-Aug-20
Symphony Limited	11-Aug-20	RITES Limited	11-Aug-20
Suven Life Sciences Limited	11-Aug-20	RSWM Limited	11-Aug-20
Oracle Financial Services Software Limited	11-Aug-20	Ashiana Housing Limited	11-Aug-20
Usha Martin Limited	11-Aug-20	Gujarat Alkalies and Chemicals Limited	11-Aug-20
Ashoka Buildcon Limited	11-Aug-20	Somany Ceramics Limited	11-Aug-20
Adani Ports and Special Economic Zone Limited	11-Aug-20	Elecon Engineering Company Limited	11-Aug-20
Sanghi Industries Limited	11-Aug-20	Lokesh Machines Limited	11-Aug-20
Summit Securities Limited	11-Aug-20	Shriram Pistons & Rings Limited	11-Aug-20
KRBL Limited	11-Aug-20	Ratnamani Metals & Tubes Limited	11-Aug-20
Titan Company Limited	11-Aug-20	Rashtriya Chemicals and Fertilizers Limited	11-Aug-20
Minda Industries Limited	11-Aug-20	Galaxy Surfactants Limited	11-Aug-20
Metropolis Healthcare Limited	11-Aug-20	Orient Green Power Company Limited	11-Aug-20
Capacit'e Infraprojects Limited	11-Aug-20	Shyam Century Ferrous Limited	11-Aug-20
Bajaj Electricals Limited	11-Aug-20	IVP Limited	11-Aug-20
Ginni Filaments Limited	11-Aug-20	PTC India Limited	11-Aug-20
Shree Rama Multi-Tech Limited	11-Aug-20	Honda India Power Products Limited	11-Aug-20
GRP Limited	11-Aug-20	JMC Projects (India) Limited	11-Aug-20
Vardhman Holdings Limited	11-Aug-20	Kopran Limited	11-Aug-20
Star Cement Limited	11-Aug-20	Prataap Snacks Limited	11-Aug-20
Ador Welding Limited	11-Aug-20	Birla Cable Limited	11-Aug-20
Manugraph India Limited	11-Aug-20	V.S.T Tillers Tractors Limited	11-Aug-20
Motherson Sumi Systems Limited	11-Aug-20	MPS Limited	11-Aug-20
Godawari Power And Ispat limited	11-Aug-20	Central Bank of India	11-Aug-20

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor
 engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430