# IT, PHARMA & FERTILIZERS HAS SHOWN JUMP IN JUNE QTR RESULT

Friday, August 14, 2020

IT, Pharma, Fertilizer and Agro Chemical, Financial Services, Banks Private and Food and Beverages have shown significant jump in their Jun Quarter results.

Out of 39 companies which have declared results, in IT sector, 20 companies have posted positive growth in both Quarterly YoY Sales and EPS.

Out of 43 companies which have declared results in Pharma sector, 22 companies have posted positive growth in both Quarterly YoY Sales and EPS.

Out of 30 companies which have declared results in Financial Services sector, 12 companies have posted positive growth in both Quarterly YoY Sales and EPS.

Out of 12 companies which have declared results in Fertilizer and Agro Chemical sector, 6 companies have posted positive growth in both Quarterly YoY Sales and EPS.

All these companies showing growth in Jun Quarter Results may be considered as COVID free Companies - the list of these stocks are given below:

Company Name	Sector	Quarterly YoY Sale Growth Jun19_20	Quarterly YoY Eps Growth Jun_19_20
AU SMALL FINANCE BANK	BANKS PRIVATE	24%	1%
HDFC BANK	BANKS PRIVATE	11%	21%
FEDERAL BANK	BANKS PRIVATE	8%	9%
HDFC	FINANCIAL SERVICES	29%	16%
MANAPPURAM	FINANCIAL SERVICES	27%	39%
AAVAS FINANCIERS	FINANCIAL SERVICES	18%	10%
SBI CARDS AND PAYMENT SERVICES	FINANCIAL SERVICES	4%	14%
PERSISTENT	IT	19%	9%
LARSEN & TOUBRO INFOTECH	IT	19%	17%
MPHASIS	IT	11%	4%
HCL TECH	IT	9%	31%
INFOSYS	IT	9%	12%
ORACLE INDIA	IT	5%	27%
WIPRO	IT	1%	6%
DIVIS LAB	PHARMA	49%	81%
IPCA	PHARMA	42%	244%
ALEMBIC PHARMA	PHARMA	41%	145%
AARTI DRUGS	PHARMA	34%	280%
AJANTA PHARMA	PHARMA	9%	29%
ALKEM LABORATORIES	PHARMA	8%	128%
ERIS LIFESCIENCES	PHARMA	7%	7%
ABBOTT INDIA	PHARMA	7%	54%

Instrument	LTP
US 10 Year T-Note Futures	138.99
S&P 500 Futures	3374.38
US Dollar Index Futures	93.250

The US 10 Year T-Note is trading at 138.99. The Bond has crucial support at 117.42 made on 5<sup>th</sup> Nov 2018.

The US Dollar Index is trading at 93.250.

### Major Sector Performance as on 13<sup>th</sup> August

Major Sector	% Daily Change
FMCG-FOOD	2.52%
METALS AND MINING	2.13%
TEXTILES AND APPAREL	2.02%
AUTOMOBILES & AUTO PARTS	1.91%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	1.70%
REALTY	1.67%
IT	1.62%
FINANCIAL SERVICES	1.21%
FMCG	1.16%
CHEMICAL	0.74%
POWER	0.71%
ENERGY-OIL & GAS	0.21%
FERTILISERS AND AGROCHEMICALS	0.16%
CEMENT & CEMENT PRODUCTS	-0.04%
INDUSTRIAL MANUFACTURING	-0.33%
BANKS PRIVATE	-0.62%
BANKS PSU	-0.68%
PHARMA	-1.15%



# Minor Sector Performance as on 13<sup>th</sup> August

Minor Sector	% Daily Change
AIRLINES	12.22%
RESTAURANTS HOTELS AND LEISURE	6.15%
DEFENCE	4.98%
FILMS	3.18%
BEVERAGES	3.10%
ENGINEERING SERVICES	1.95%
TRANSPORTATION LOGISTICS	1.89%
CONSUMER GOODS	1.86%
CARBON	1.82%
HOME APPLIANCES	1.45%
MEDIA-TV AND NEWSPAPER	0.94%
SHIP BUILDING	0.80%
ELECTRICAL EQUIPMENT	0.77%
SERVICES	0.76%
GOLD & JEWELLERY	0.43%
PAPER	0.35%
CONSTRUCTION SUPPLIES & FIXTURES	0.33%
HEALTHCARE SERVICES	0.29%
PACKAGING	-0.05%
INSURANCE	-0.14%
TELECOM	-0.29%
INTERIOR CONSTRUCTION	-0.99%
SUGAR	-1.83%

# Large Cap Gainers and Losers as on 13<sup>th</sup> August

	Gainers		
	Company Name	LTP	% Daily Change
INDIGO		1161	12.22%
TATA MOTORS		131	4.63%
HINDALCO		184	4.41%
LT		991	4.31%
PFC		95	4.04%
	Losers		
	Company Name	LTP	% Daily Change
AUROBINDO PHARMA		881	-5.66%
ADANI TRANSMISSION		241	-2.41%
BHARTI AIRTEL		535	-2.25%
BANDHAN BANK		291	-2.17%
SUN PHARMA		521	-2.13%

## Mid Cap Gainers and Losers as on 13<sup>th</sup> August

Gainers		
Company Name	LTP	%Daily Change
HINDUSTAN AERONAUTICS	1289	17.28%
BHARAT FORGE	503	15.66%
ASHOK LEYLAND	61	13.25%
INDIAN HOTELS	98	11.73%
EIH	76	11.58%
Losers		
Company Name	LTP	% Daily Change
NATCO PHARMA	813	-4.17%
ENDURANCE	956	-2.91%
INDIABULLS HOUSING FINANCE	213	-2.43%
COROMANDEL	748	-2.36%



# Small Cap Gainers and Losers as on 13<sup>th</sup> August

Gainers		
Company Name	LTP	% Daily Change
ECLERX	623	20.00%
LUX INDUSTRIES	1431	10.94%
IFB INDUSTRIES	421	9.62%
GALAXY SURFACTANTS	1886	9.23%
CAPLIN POINT	556	9.03%
RUPA	208	6.38%
TCI EXPRESS	786	5.46%
ALKYL AMINES	2825	5.42%
RADICO KHAITAN	402	4.87%
TEAMLEASE	2159	4.69%
Losers		
Company Name	LTP	%Daily Change
NESCO	494	-3.15%
BAJAJ CONSUMER CARE	183	-2.73%
VOLTAMP	1128	-2.63%
ASTER DM HEALTHCARE	135	-2.36%
NAVIN FLUORINE	1970	-2.32%
SUDARSHAN CHEMICAL	422	-2.13%
AEGIS LOGISTICS	198	-1.79%
REDINGTON	94	-1.78%
НІКАL	134	-1.77%



### **Result Today**

Company Name	Result Date	Company Name	Result Date
Beardsell Limited	14-Aug-20	Hindalco Industries Limited	14-Aug-20
Berger Paints (I) Limited	14-Aug-20	Hindustan Composites Limited	14-Aug-20
ADF Foods Limited	14-Aug-20	lifl Wealth Management Limited	14-Aug-20
Ahluwalia Contracts (India) Limited	14-Aug-20	Indian Bank	14-Aug-20
Airan Limited	14-Aug-20	Insecticides (India) Limited	14-Aug-20
AksharChem India Limited	14-Aug-20	Manaksia Aluminium Company Limited	14-Aug-20
Aksh Optifibre Limited	14-Aug-20	Manaksia Coated Metals & Industries Limited	14-Aug-20
Alkyl Amines Chemicals Limited	14-Aug-20	Kamdhenu Limited	14-Aug-20
Bodal Chemicals Limited	14-Aug-20	Kapston Facilities Management Limited	14-Aug-20
Borosil Limited	14-Aug-20	Kaya Limited	14-Aug-20
Fortis Healthcare Limited	14-Aug-20	Keynote Financial Services Limited	14-Aug-20
Burnpur Cement Limited	14-Aug-20	Nagarjuna Fertilizers and Chemicals Limited	14-Aug-20
DPSC Limited	14-Aug-20	Nahar Industrial Enterprises Limited	14-Aug-20
Elgi Equipments Limited	14-Aug-20	Nesco Limited	14-Aug-20
Gammon India Limited	14-Aug-20	Ksb Limited	14-Aug-20
Ganesh Housing Corporation Limited	14-Aug-20	MRF Limited	14-Aug-20
Emkay Global Financial Services Limited	14-Aug-20	NCL Industries Limited	14-Aug-20
Greenply Industries Limited	14-Aug-20	The New India Assurance Company Limited	14-Aug-20
Clariant Chemicals (India) Limited	14-Aug-20	Lambodhara Textiles Limited	14-Aug-20
Compuage Infocom Limited	14-Aug-20	La Opala RG Limited	14-Aug-20
Glenmark Pharmaceuticals Limited	14-Aug-20	LGB Forge Limited	14-Aug-20
Dilip Buildcon Limited	14-Aug-20	Majesco Limited	14-Aug-20
Deccan Cements Limited	14-Aug-20	NTPC Limited	14-Aug-20
Delta Manufacturing Limited	14-Aug-20	Salona Cotspin Limited	14-Aug-20
Finolex Cables Limited	14-Aug-20	Olectra Greentech Limited	14-Aug-20
Dollar Industries Limited	14-Aug-20	Rajshree Sugars & Chemicals Limited	14-Aug-20
Gillanders Arbuthnot & Company Limited	14-Aug-20	Rane Holdings Limited	14-Aug-20
HBL Power Systems Limited	14-Aug-20	Renaissance Global Limited	14-Aug-20
H.G. Infra Engineering Limited	14-Aug-20	Palred Technologies Limited	14-Aug-20



# Value Stocks Morning Report

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