



Value Stocks Morning Report

Friday, November 20, 2020

“Sales Growth”; a Major Indicator of Stocks Performance

Indian Benchmark Index, Nifty 50 opened at 12813 today. On its previous trading day, Index was at a high of 12963 and closed at 12771. FII and Pro together sold 152029 contracts in the Index Option as on 19th of November 2020.

Market’s volatility is its principal nature, but to earn from this volatility needs expertise and experience. One of the basic and most important techniques is to study the sales growth of a company. Our App “Value Stocks” provides the investors with the facility of filtering the companies as per their Sales and EPS growth, which helps them to identify the best performing stocks in the market.

Large Cap Stocks with more than 10% Sales growth in Sep'19-Sep'20 period:

Stock Sector	Our Recommendation	QB Score	Price Performance 1Y%
DIVIS LAB PHARMA	Strong Buy	19	94.77
AUROBINDO PHARMA PHARMA	Strong Buy	22	86.63
LARSEN & TOUBRO INFOTECH IT	Strong Buy	22	72.59
MUTHOOT FINANCE FINANCIAL SERVICES	Strong Buy	20	67.96
CIPLA PHARMA	Buy	16	53.77
NESTLE INDIA FOOD AND BEVERAGE	Buy	18	19.01
BRITANNIA FOOD AND BEVERAGE	Strong Buy	22	12.68
HDFC STANDARD LIFE INSURANCE INSURANCE	Strong Buy	19	12.42

Mid Cap Stocks with more than 10% Sales growth in Sep'19-Sep'20 period:

Stock Sector	Our Recommendation	QB Score	Price Performance 1Y%
ESCORTS AUTOMOBILES & AUTO PARTS	Buy	16	109.71
BALKRISHNA INDUSTRIES AUTOMOBILES & AUTO PARTS	Buy	19	89.86
ALEMBIC PHARMA PHARMA	Buy	16	77.68
SYNGENE PHARMA	Strong Buy	21	72.31
PI INDUSTRIES FERTILISERS AND AGROCHEMICALS	Strong Buy	21	62.23
SRF TEXTILES AND APPAREL	Buy	16	56.93
AJANTA PHARMA PHARMA	Strong Buy	19	52.91
ICICI SECURITIES FINANCIAL BROKING	Strong Buy	17	45.62

On the Global front, today the US Index, S&P 500 (Futures) opened at 3556. Yesterday, it had gone up to 3583 and closed at 3580. Hong Kong Benchmark Index, Hang Seng opened at 26406 today. On its previous trading day, Index made a high of 26461 and closed at 26357. Japan Benchmark Index, Nikkei yesterday had gone up to 25651 and closed at 25634. Today, it opened at 25475.

To get in-depth knowledge and details about Nifty Open Interest, subscribe to our app Value Stocks and schedule a one-to-one Free Training of the App <https://bit.ly/3mN9xdh> or the website www.valuestocks.in.

Be Your Own Analyst in 4 Days by using V A L U E Strategies, get 4 days in depth & Live Online Zoom Training on "Be Your Own Analyst" by Mr. Shailesh Saraf, Date: 23rd Nov – 26th Nov 2020 (Daily) Time: 4:00 PM to 7:00 PM. Register Now- <https://bit.ly/35lkUBs>

Instrument	LTP
US 10 Year T-Note Futures	138.51
S&P 500 Futures	3563.38
US Dollar Index Futures	92.213

The US 10 Year T-Note is trading at 138.51. The Bond has crucial support at 117.42 made on 5th Nov 2018.

The US Dollar Index is trading at 92.213.



Value Stocks Morning Report

Major Sector Performance as on 19th November

Major Sector	% Daily Change
INDUSTRIAL MANUFACTURING	0.69
FMCG	0.48
REALTY	0.46
CHEMICAL	0.45
FERTILISERS AND AGROCHEMICALS	0.27
INFRASTRUCTURE CONSTRUCTION AND	0.25
TEXTILES AND APPAREL	0.21
AUTOMOBILES & AUTO PARTS	0.17
IT	0.14
POWER	-0.01
METALS AND MINING	-0.04
PHARMA	-0.33
CEMENT & CEMENT PRODUCTS	-0.40
FOOD AND BEVERAGE	-0.44
FINANCIAL SERVICES	-0.51
ENERGY-OIL & GAS	-0.69
BANKS PSU	-1.39
BANKS PRIVATE	-3.34



Value Stocks Morning Report

Minor Sector Performance as on 19th November

Minor Sector	% Daily Change
CARBON	5.01
AIRLINES	3.40
SHIP BUILDING	2.09
DEFENCE	1.67
GOLD & JEWELLERY	1.60
MEDIA-TV AND NEWSPAPER	1.25
FINANCIAL HOLDINGS	1.22
PAPER	1.07
INTERIOR CONSTRUCTION	1.01
PACKAGING	0.71
ELECTRICAL EQUIPMENT	0.64
HEALTHCARE SERVICES	0.44
CONSTRUCTION SUPPLIES & FIXTURES	0.42
CONSUMER GOODS	0.20
SERVICES	-0.03
FINANCIAL BROKING	-0.26
FILMS	-0.28
SUGAR	-0.31
TRANSPORTATION LOGISTICS	-0.46
RESTAURANTS HOTELS AND LEISURE	-0.55
HOME APPLIANCES	-0.77
TELECOM	-0.91
FINANCIAL INVESTMENT	-1.32
ENGINEERING SERVICES	-1.39
INSURANCE	-1.62



Value Stocks Morning Report

Large Cap Gainers and Losers as on 19th November

Gainers		
Company Name	LTP	% Daily Change
BAJAJ HOLDINGS	2878.85	4.65
BOSCH	11927.55	3.70
VEDANTA INDIA	112.1	2.94
MRF	76831.35	2.39
POWER GRID	189.8	2.37
Losers		
Company Name	LTP	% Daily Change
SBI	239.75	-4.86
COAL INDIA	122.05	-4.83
AXIS BANK	611.5	-3.90
ICICI BANK	478.75	-3.80
BANK OF BARODA	47.95	-3.33



Value Stocks Morning Report

Mid Cap Gainers and Losers as on 19th November

Gainers		
Company Name	LTP	% Daily Change
TATA CHEMICALS	353.05	7.83
BEL	103.1	6.78
FUTURE RETAIL	71.6	5.37
RUCHI SOYA INDUSTRIES	619.35	4.99
BATA INDIA	1499.45	4.81
Losers		
Company Name	LTP	% Daily Change
FEDERAL BANK	58.6	-5.33
RBL BANK	212	-4.18
ADANI GAS	331.7	-3.88
PI INDUSTRIES	2350.8	-3.88
ADITYA BIRLA CAPITAL	80.2	-3.43

Small Cap Gainers and Losers as on 19th November

Gainers		
Company Name	LTP	% Daily Change
LUX INDUSTRIES	1561.3	3.26
KNR CONSTRUCTIONS	289.3	3.08
SUPREME PETROCHEM	294.8	2.63
JINDAL STAINLESS HISAR	125.65	2.40
ADVANCED ENZYME TECHNOLOGIES	339.85	2.23
Losers		
Company Name	LTP	% Daily Change
PRINCE PIPES AND FITTINGS	258.45	-5.71
GALAXY SURFACTANTS	1896.65	-4.77
CAN FIN HOMES	460.35	-4.03
CDSL	480.5	-3.94
JK LAKSHMI CEMENT	343.4	-3.04



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