



“Strong Buy” Stocks From Top Performing Sectors: Pharma & IT

Wednesday, September 30, 2020

“Strong Buy” stocks from top-performing sectors that have been performing consistently since past 3 months with positive Sales and EPS growth in the June 2020 quarter result:

PHARMA SECTOR:

- Laurus Labs
- Aarti Drugs
- JB Chemicals

IT SECTOR:

- Nucleus Software
- Mastek
- Mphasis
- HCL Tech

On the Global front, the US Index, S&P 500 (Futures) opened at 3336 today, almost at its yesterday's close of 3333. Hong Kong Benchmark Index, Hang Seng opened at 23532 today, Index had gone upto 23601 and closed at 23275 yesterday. The Japan Benchmark Index, Nikkei opened at 23469 today. It made a day high of 23622 and closed at 23539 yesterday.

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Instrument	LTP
US 10 Year T-Note Futures	139.74
S&P 500 Futures	3313.12
US Dollar Index Futures	93.977

The US 10 Year T-Note is trading at 139.74. The Bond has crucial support at 117.42 made on 5th Nov 2018.

The US Dollar Index is trading at 93.977.



Value Stocks Morning Report

Major Sector Performance as on 29th September

Major Sector	% Daily Change
REALTY	3.43%
TEXTILES AND APPAREL	1.20%
FOOD AND BEVERAGE	1.19%
METALS AND MINING	0.91%
INDUSTRIAL MANUFACTURING	0.17%
AUTOMOBILES & AUTO PARTS	0.09%
CEMENT & CEMENT PRODUCTS	0.07%
POWER	0.01%
IT	-0.18%
FINANCIAL SERVICES	-0.29%
CHEMICAL	-0.32%
FERTILISERS AND AGROCHEMICALS	-0.51%
ENERGY-OIL & GAS	-0.57%
FMCG	-0.58%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-0.84%
BANKS PSU	-1.44%
BANKS PRIVATE	-1.72%
PHARMA	-3.44%



Value Stocks Morning Report

Minor Sector Performance as on 29th September

Minor Sector	% Daily Change
SHIP BUILDING	1.34%
HEALTHCARE SERVICES	0.81%
TRANSPORTATION LOGISTICS	0.59%
CARBON	0.45%
INTERIOR CONSTRUCTION	0.39%
RESTAURANTS HOTELS AND LEISURE	0.36%
ELECTRICAL EQUIPMENT	0.27%
FILMS	0.11%
CONSTRUCTION SUPPLIES & FIXTURES	-0.01%
CONSUMER GOODS	-0.13%
FINANCIAL INVESTMENT	-0.13%
PACKAGING	-0.44%
FINANCIAL BROKING	-0.52%
MEDIA-TV AND NEWSPAPER	-0.62%
DEFENCE	-0.64%
TELECOM	-0.80%
PAPER	-0.91%
ENGINEERING SERVICES	-0.96%
HOME APPLIANCES	-1.26%
GOLD & JEWELLERY	-1.28%
INSURANCE	-1.35%
FINANCIAL HOLDINGS	-1.53%
SUGAR	-1.57%
SERVICES	-1.80%
AIRLINES	-2.87%



Value Stocks Morning Report

Large Cap Gainers and Losers as on 29th September

Gainers			
Company Name	LTP	% Daily Change	
HINDALCO	176	5.19%	
MUTHOOT FINANCE	1130	3.72%	
KANSAI NEROLAC	499	3.60%	
ULTRATECH CEMENT	4062	3.57%	
HERO	3175	2.79%	
Losers			
Company Name	LTP	% Daily Change	
BANK OF BARODA	41	-4.61%	
BHARTI INFRATEL	179	-3.85%	
ONGC	69	-3.76%	
PNB	29	-3.48%	
INDUSIND BANK	536	-3.40%	

Mid Cap Gainers and Losers as on 29th September

Gainers			
Company Name	LTP	% Daily Change	
CROMPTON	279	7.20%	
KAJARIA CERAMICS	548	5.26%	
ADANI GREEN ENERGY	714	5.00%	
WHIRLPOOL INDIA	2203	4.65%	
JINDAL STEEL	192	4.51%	
Losers			
Company Name	LTP	% Daily Change	
IDEA	10	-5.31%	
BHEL	30	-4.87%	
SYNGENE	564	-4.12%	
ALEMBIC PHARMA	950	-3.60%	



Value Stocks Morning Report

Small Cap Gainers and Losers as on 29th September

Gainers		
Company Name	LTP	% Daily Change
GMM PFAUDLER	3794	5.00%
INDIAN ENERGY EXCHANGE	209	4.80%
PERSISTENT	1333	4.60%
DELTA CORP	112	4.54%
QUESS CORP	403	4.16%
Losers		
Company Name	LTP	% Daily Change
DCB BANK	79	-3.24%
CAPLIN POINT	558	-3.09%
VMART	1996	-2.64%
RITES	245	-2.55%
IOL CHEMICALS	739	-2.52%
ADVANCED ENZYME TECHNOLOGIES	294	-2.49%
JB CHEMICALS	993	-2.49%
KAVERI SEED	542	-2.35%
NESCO	548	-2.32%
WEST COAST PAPER	171	-2.12%



Upcoming Result

Company Name	Result Date
Simplex Infrastructures Limited	30-Sep-20
Blue Blends (I) Limited	30-Sep-20
Nagarjuna Fertilizers and Chemicals Limited	30-Sep-20
Tamilnadu Telecommunication Limited	30-Sep-20
The Ruby Mills Limited	30-Sep-20
Nectar Lifesciences Limited	01-Oct-20

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