



## Nifty Trend Indicates Buy

Thursday, June 04, 2020

Today Nifty opened at 10054, which is near its yesterday's close of 10061. The major market players, Foreign Institutional Investors (FII) and PRO or arbitrage houses together have sold 36683 contracts in Index Option yesterday. The Nifty Trend shows 'Buy' as on 3rd June 2020 i.e, market is in uptrend and is likely to continue.

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As far as the segment revenue is concerned, among the Major Sectors, Banks-PSU have made a rise of 4.08%, Textiles and Apparel have changed by 3.08% and Banks-Private have risen by 2.76%. Turning to Minor Sectors, Airlines have shown a growth of 8.21%, right behind that is Films with 5.56% change and Construction Supplies & Fixtures have made a rise of 3.37%.

In the markets worldwide, The US Index, S&P 500 (futures) opened at 3123 made a high of 3124. The Hong Kong Index, Hang Seng opened at 24545 today, made a high 24607 of and is trading at 24350. The Japan Index, Nikkei opened at 22916 today, made a high of 22936 and is trading at 22655.

Instrument	LTP
US 10 Year T-Note Futures	138.37
S&P 500 Futures	3111.88
US Dollar Index Futures	97.448

The US 10 Year T-Note is trading at 138.37. The Bond has crucial support at 117.42 made on 5<sup>th</sup> Nov 2018.

The US Dollar Index is trading at 97.448.



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## Major Sector Performance as on 3<sup>rd</sup> June

Major Sector	%change from yesterday
BANKS PSU	4.08%
TEXTILES AND APPAREL	3.08%
BANKS PRIVATE	2.76%
ENERGY-OIL & GAS	2.37%
FINANCIAL SERVICES	2.11%
REALTY	1.75%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	1.67%
FMCG	1.53%
POWER	1.23%
METALS AND MINING	1.05%
AUTOMOBILES & AUTO PARTS	0.94%
INDUSTRIAL MANUFACTURING	0.89%
CEMENT & CEMENT PRODUCTS	0.44%
CHEMICAL	0.39%
PHARMA	0.14%
IT	0.02%
FERTILISERS	-0.48%
FMCG-FOOD	-3.21%



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## Minor Sector Performance as on 3<sup>rd</sup> June

Minor Sector	% Change from yesterday
AIRLINES	8.21%
FILMS	5.56%
CONSTRUCTION SUPPLIES & FIXTURES	3.37%
DEFENCE	2.89%
HOTELS AND LEISURE	2.88%
HOME APPLIANCES	2.82%
PAPER	2.51%
MEDIA-TV AND NEWSPAPER	2.36%
ELECTRICAL EQUIPMENT	1.60%
SHIP BUILDING	1.58%
ENGINEERING SERVICES	1.58%
BEVERAGES	1.46%
SUGAR	1.32%
INTERIOR CONSTRUCTION	1.17%
PACKAGING	0.91%
SERVICES	0.75%
TRANSPORTATION LOGISTICS	0.73%
INSURANCE	0.65%
GOLD & JEWELLERY	0.43%
HEALTHCARE SERVICES	-0.20%
CARBON	-0.84%
TELECOM	-1.01%
CONSUMER GOODS	-2.32%



# Value Stocks Morning Report

## Large Cap Gainers and Losers as on 3<sup>rd</sup> June

Gainers			
Company Name	LTP	% Chg from yesterday	
IDBI	32	10.00%	
INDIGO	1023	8.21%	
BOSCH	11043	5.18%	
MAHINDRA	485	4.81%	
BAJAJ HOLDINGS	2278	4.09%	
Losers			
Company Name	LTP	% Chg from yesterday	
PIRAMAL ENTERPRISES	1128	-4.35%	
UBL	936	-3.13%	
ORACLE INDIA	2500	-2.92%	
TORRENT PHARMA	2308	-2.60%	
NTPC	95	-2.12%	

## Mid Cap Gainers and Losers as on 3<sup>rd</sup> June

Gainers			
Company Name	LTP	% Chg from yesterday	
IOB	9	18.24%	
BANK OF INDIA	40	12.22%	
ADANI GAS	136	9.55%	
CHOLAMANDALAM FINANCIAL	301	8.96%	
UNION BANK OF INDIA	28	8.77%	
Losers			
Company Name	LTP	% Chg from yesterday	
ADANI POWER	38	-6.22%	
JSW ENERGY	43	-4.00%	
MINDA INDUSTRIES	284	-3.37%	
JK CEMENT	1163	-2.99%	
SUN TV	403	-2.95%	



# Value Stocks Morning Report

## Small Cap Gainers and Losers as on 3<sup>rd</sup> June

Gainers			
Company Name	LTP	% Chg from yesterday	
HG INFRA ENGINEERING	192	12.27%	
TEAMLEASE	1789	12.21%	
PRINCE PIPES AND FITTINGS	103	9.96%	
TATA METALIKS	483	8.32%	
JM FINANCIAL	73	7.43%	
ENGINEERS INDIA	70	6.91%	
TTK PRESTIGE	5156	6.02%	
KEC	229	5.35%	
RUPA	157	5.09%	
LA OPALA	163	5.09%	
Losers			
Company Name	LTP	% Chg from yesterday	
KNR CONSTRUCTIONS	201	-2.71%	
ESSEL PROPACK	180	-2.26%	
REDINGTON	91	-2.15%	
JB CHEMICALS	685	-2.12%	
GATEWAY DISTRI PARKS	83	-1.84%	
ICRA	2581	-1.71%	
GODFREY PHILLIPS	1000	-1.65%	
CAPLIN POINT	327	-1.58%	
ITDC	169	-1.52%	
GALAXY SURFACTANTS	1340	-1.51%	



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## Upcoming Results

Company Name	Result Date	Company Name	Result Date
Chemfab Alkalis Limited	4-Jun-20	Lasa Supergenerics Limited	5-Jun-20
Tourism Finance Corporation of India Limited	4-Jun-20	Larsen & Toubro Limited	5-Jun-20
TD Power Systems Limited	4-Jun-20	IRB InvIT Fund	5-Jun-20
SRF Limited	4-Jun-20	Max Ventures and Industries Limited	5-Jun-20
PNB Gilts Limited	4-Jun-20	Kirloskar Brothers Limited	5-Jun-20
PI Industries Limited	4-Jun-20	State Bank of India	5-Jun-20
Safari Industries (India) Limited	4-Jun-20	Saregama India Limited	5-Jun-20
NIIT Limited	4-Jun-20	RPG Life Sciences Limited	5-Jun-20
Igarashi Motors India Limited	4-Jun-20	Jyothy Labs Limited	5-Jun-20
DLF Limited	4-Jun-20	LG Balakrishnan & Bros Limited	5-Jun-20
Cosmo Films Limited	4-Jun-20	Infibeam Avenues Limited	5-Jun-20
Filatex India Limited	4-Jun-20	HFCL Limited	5-Jun-20
Alkem Laboratories Limited	5-Jun-20	Exide Industries Limited	5-Jun-20
Timken India Limited	5-Jun-20	Gujarat Gas Limited	5-Jun-20
Suven Life Sciences Limited	5-Jun-20	Greaves Cotton Limited	5-Jun-20
Sumitomo Chemical India Limited	5-Jun-20	Gokul Agro Resources Limited	5-Jun-20
PPAP Automotive Limited	5-Jun-20	Aditya Birla Capital Limited	5-Jun-20
Poly Medicure Limited	5-Jun-20	Carborundum Universal Limited	6-Jun-20
The Karnataka Bank Limited	6-Jun-20	Zen Technologies Limited	6-Jun-20
Mold-Tek Packaging Limited	6-Jun-20	TVS Electronics Limited	6-Jun-20
Divi's Laboratories Limited	6-Jun-20	Relaxo Footwears Limited	6-Jun-20
Garden Reach Shipbuilders & Engineers Limited	6-Jun-20	Jindal Stainless Limited	6-Jun-20



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