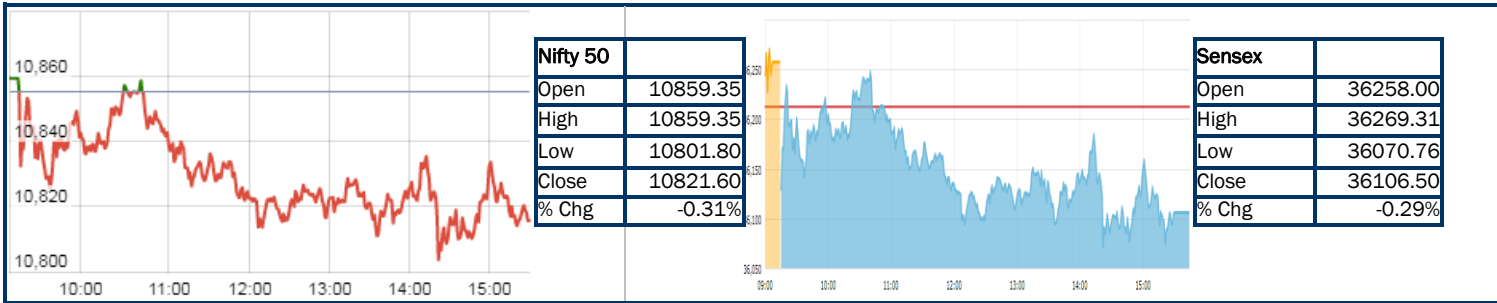




Wake-Up Call



STOCK INDICES	Closing	10%
SENSEX	36106.50	-0.29%
NIFTY 50	10821.60	-0.31%
BSE MIDCAP	15196.40	+0.49%
CNX MIDCAP	4880.65	+0.36%

Nifty 50 Top Gainer			
TITAN	968	1.58	952.95
TATAMOTORS	185.5	1.34	183.05
EICHERMOT	20,530.00	1.18	20,291.05
BAJAJ-AUTO	2,724.00	1	2,696.90
NTPC	148	0.99	146.55

Nifty 50 Top Losers			
HINDPETRO	232.4	-2.76	239
INDUSINDBK	1,563.00	-2.42	1,601.75
GRASIM	819	-1.95	835.3
INFRATEL	285	-1.84	290.35
MARUTI	7,367.00	-1.68	7,492.90

Securities Ban in Trade

- Adani Power
- Jet Airways

Domestic-Corporate-

- **Tata Motors' JLR** December sales were down 6.4 percent to 56,120 units on a year-on-year basis. The company said retail sales were down due to growing trade tension between the U.S. and China. JLR added that its going to reduce 4,500 jobs from its global workforce says as a part of its cost reduction program. It will launch a voluntary redundancy program in the U.K. first.
- **Reliance Industries** will shut down one of its crude distillation units and coker unit at the Jamnagar refinery for maintenance and inspection for four weeks starting Jan. 16. The company also stated that other crude distillation and secondary processing units are expected to operate normally.
- **Container Corporation of India** commenced its coastal operations from Jan. 10. The company will deploy two vessels carrying a minimum of load of 700 containers and will provide transportation and handling services between Kandla Port to Tuticorin port via the ports of Mangalore and Cochin.
- **Himachal Futuristic Communication** won optical fibre cable orders worth Rs 500 crore for BharatNet Phase II project from Larsen and Toubro and ITI-led consortium.
- **Welspun Enterprises** arm executed an agreement with Maharashtra Public Works Department to upgrade roads in the state at a bid project cost of Rs 1,460 crore and for the first year's operation and maintenance cost for Rs 31.5 crore.
- **KNR Constructions** arm received financial closure from NHAI for Telangana Project worth Rs 12,340 crore.

Comments – Snapping its four-day gaining streak, the domestic equity market closed in the negative territory on Thursday amid weak global cues and selling in financials counter.



WALLFORT
Financial Services Ltd.



11th January, 2019

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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