



STOCK INDICES	Closing	10%
SENSEX	37663.56	-0.50%
NIFTY	11385.05	-0.44
BSE MIDCAP	11648.71	-0.44%
CNX MIDCAP	7449.30	-0.58

Nifty Top Gainer			
GAIL	393.5	3.61	379.8
DRREDDY	2,357.60	3.47	2,278.45
SUNPHARMA	621	3.19	601.8
LUPIN	849.2	1.49	836.75
INFY	1,429.00	1.47	1,408.30

Nifty Top Losers			
KOTAKBANK	1,245.00	-3.71	1,293.00
VEDL	209	-2.84	215.1
ZEEL	500.65	-2.59	513.95
HDFC	1,892.20	-2.54	1,941.50
IBULHSGFIN	1,258.60	-2.51	1,291.05

Domestic-Corporate-

- **Gati** clarified that Allcargo Logistics' buyout plan has not been finalised, management is still evaluating opportunities.
- **AstraZeneca Pharma** received a Form 45 permission for Lynparza drug
- Supreme Court holds return of Rs2,000cr bank guarantee to **Reliance Communications**.
- **Maruti Suzuki** has hiked car prices by up to Rs6,100 (ex-showroom Delhi) effective August 16.
- **Bank of India** has put up 50 non performing accounts with Rs5,557cr outstanding for sale.
- **Multi Commodity Exchange** to explore setting up spot exchange with gold body
- **Lemon tree Hotels** signed agreement for a 90-room property at Vijayawada.
- **Ion Exchange** signed EPC contract worth Rs438cr from Vedanta arm.
- **Cosmo Film** launched CPP metalized film for laminate structures.
- **Persistent Systems** partnered with Three Phase Electric to develop IoT solutions
- **TCS** signed new agreement for digital transformation with Scotland based Improvement Service.
- **Tree House Education and Accessories** entered into an agreement to sell fixed assets for Rs26cr.

Securities Ban in Trade	
ADANIENT	
ADANIPOWER	
JETAIRWAYS	
JISJALEQS	

Comments- The benchmark indices settled lower on Thursday led by a fall in the financial stocks after the rupee hit a record low of 70.32 per dollar.



WALLFORT
Financial Services Ltd.

17th August, 2018

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: This document has been prepared by the Research Division of Wallfort Financial Services Ltd. Mumbai, India (WFSL) and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of WFSL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security. The information contained in this report has been obtained from sources that are considered to be reliable. However, WFSL has not independently verified the accuracy or completeness of the same. Neither WFSL nor any of its affiliates, its directors or its employees accept any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein. Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor. Either WFSL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication. We may from time to time solicit or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.