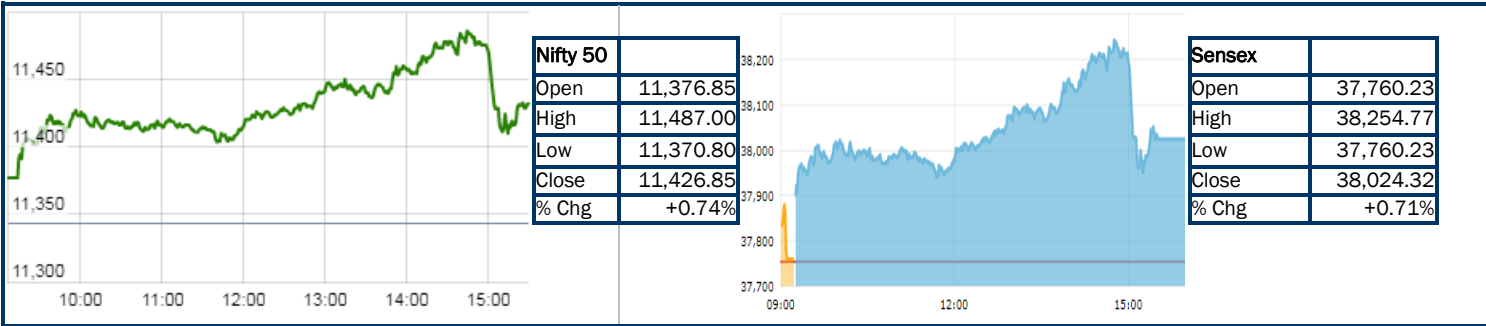




**Wake-Up Call**



**STOCK INDICES**

	Closing	10%
SENSEX	38,024.32	+0.71%
NIFTY 50	11,426.85	+0.74%
BSE MIDCAP	15,171.52	+0.55%
NIFTY MIDCAP 50	4,932.80	+0.87%

**Nifty 50 Top Gainers**

	LTP	% Chg.	Prev. Close
<a href="#">KOTAKBANK</a>	1,328.00	4.65	1,268.95
<a href="#">IOC</a>	155.95	3.21	151.1
<a href="#">HINDPETRO</a>	275	2.94	267.15
<a href="#">POWERGRID</a>	193	2.88	187.6
<a href="#">WIPRO</a>	263.7	2.67	256.85

**Nifty 50 Top Losers**

	LTP	% Chg.	Prev. Close
<a href="#">HINDUNILVR</a>	1,701.00	-2.09	1,737.30
<a href="#">YESBANK</a>	245.05	-1.92	249.85
<a href="#">RELIANCE</a>	1,323.75	-1.33	1,341.55
<a href="#">ITC</a>	291.6	-1.32	295.5
<a href="#">BHARTIARTL</a>	337.95	-1.3	342.4

**Securities Ban in Trade**

- Adani Enterprises
- IDBI
- Jet Airways
- Reliance Infrastructure
- Reliance Capital

**Domestic-Corporate**

**Mindtree:** Larsen & Toubro (L&T) is planning to sign a deal with Café Coffee Day founder VG Siddhartha to buy his 21 per cent stake in Mindtree and launch an open offer for an additional 31 per cent stake in the IT Company, probably as early as Monday evening.

**Jet Airways:** Lenders have told Jet’s strategic partner Etihad Airways that if it is unable to accept the terms to revive the troubled airline, it should exit so that a new investor can be brought in. Etihad, saddled with losses and unsure of the resolution plan and its probable outcome, is understood to have said that it could exit at a price of Rs 150 a share.

**RCom:** Reliance Communications (RCom), which must pay Rs 453 crore to Sweden’s Ericsson by Tuesday to save chairman Anil Ambani from a Supreme Court-ordered jail term, is facing more legal woes over pending payments.

**Lupin:** The drug major Lupin said it has been cautioned by the US health regulator that its Somerset facility may be subject to regulatory or administrative action and that it may withhold approval of any pending applications or supplements in which this facility is listed.

**Dish TV:** As Mukesh Ambani’ Jio has taken control of the two largest cable operators – Hathway Cable & Datacom and DEN Networks – Airtel’s Sunil Mittal has initiated talks with Dish TV, to merge his DTH business, housed under Airtel Digital TV.

**Vodafone Idea:** The telecom major has called for a Board meeting on March 20 to discuss the rights issue, whereby the telecom operator plans to raise Rs 25,000 crore.

**Comments – Equity benchmark indices registered their best week since November, after posting their longest stretch of weekly gains in over six months.**



**WALLFORT**  
Financial Services Ltd.



18<sup>th</sup> March, 2019

# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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