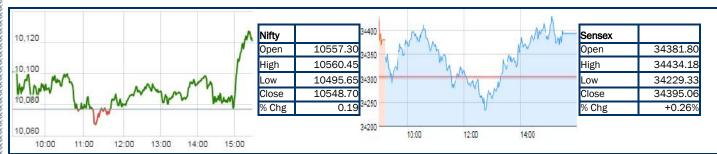




18th April, 2018



STOCK INDICES	Closing	10%	
SENSEX	34395.06	+0.26%	
NIFTY	10548.70	0.19	
BSE MIDCAP	10957.18	+0.22%	
CNX MIDCAP	8279.85	0.35	
Nifty Top Gainer			
POWERGRID	204.9	2.86	199.2
<u>HINDUNILVR</u>	1,450.50	2.18	1,419.50
<u>TITAN</u>	999	1.89	980.5
BHARTIARTL PROPERTY OF THE PRO	382.5	1.55	376.65
<u>ICICIBANK</u>	291.9	1.5	287.6
Nifty Top Looser			
INFRATEL	333.5	-1.93	340.1
AXISBANK	532.5	-1.83	542.4
<u>WIPRO</u>	285.3	-1.6	289.9
<u>SUNPHARMA</u>	513	-1.23	519.4
<u>ADANIPORTS</u>	383.5	-1.03	387.5

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Domestic-Corporate-

- Fortis Healthcare: China's Fosun international group has become the
 fourth suitor for cash-strapped hospital chain Fortis healthcare signalling
 a bidding war is in the works for the company after a TPG-Manipal
 combine, Malaysia's IHH healthcare and Munjal-Burman family
 combination have made offers for the company. The company confirmed
 last night that Hong Kong stock exchange-listed Fosun had made an
 'unsolicited' non-binding expression of interest for the company, through
 its wholly-owned subsidiary Fosun Health Holdings.
- Bank of Baroda: The Central Bureau of Investigation (CBI) has quizzed six officials of Bank of BarodaNSE -1.33 % in connection with the Rs 3,695-crore bank fraud involving Rotomac case. As per available information those examined include MD Mallya (then chairman and managing director of BoB), V Samthanaraman (then executive director of BoB) and RK Bakshi (then executive director of BoB), one director, one former deputy general manager and one general manager. The officials were questioned for three days.
- Electrosteel Steels, Vedanta: Electrosteel SteelsNSE 0.00 % is set to become the first in an initial list of big defaulters to emerge from bankruptcy proceedings, with the National Company Law Tribunal's Kolkata bench approving a Rs 5,320-crore resolution plan from Vedanta for the company. This paves the way for the acquisition of Electrosteel Steels by the local unit of London-listed Vedanta Resources, the process for which is likely to be initiated shortly. The deal requires also formal clearances from the Competition Commission of India and the Securities and Exchange Board of India, which are likely to come in the next one to two months.
- AstraZeneca: The pharma company on Tuesday announced its decision of further investing \$90 million over the next 5 years in India. This investment commitment will span across AstraZeneca's diverse footprint in India with an aim to strengthen its manufacturing, clinical operations, patient safety & regulatory science, IT services and commercial operations.

Comments- The domestic indices ended marginally higher on Tuesday, led by gains in FMCG and realty indices.

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Wallfort Research is also available on Bloomberg <Code WFSR>

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