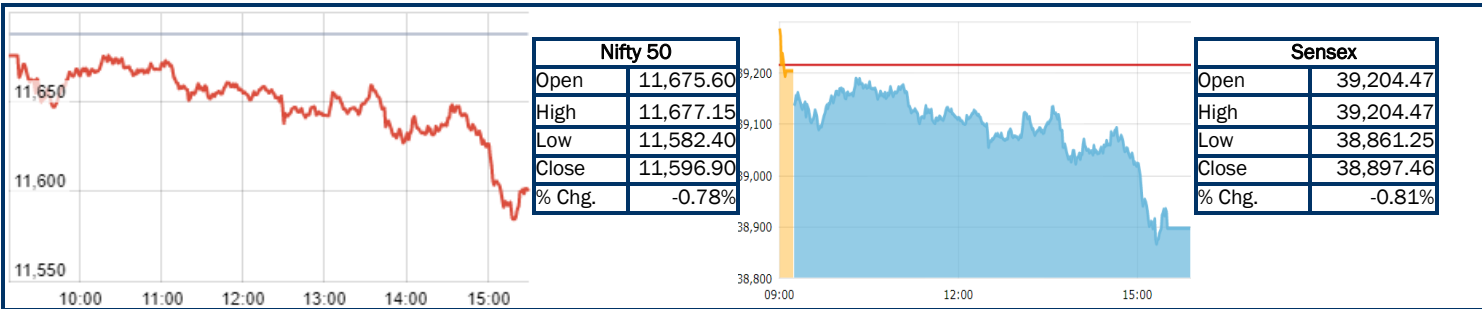




Wake-Up Call



STOCK INDICES Closing 10%

SENSEX	38,897.46	-0.81%
NIFTY 50	11,596.90	-0.78%
BSE MIDCAP	14,363.70	-1.23%
NIFTY MIDCAP 50	4,620.15	-2.36%

Nifty 50 Top Gainers LTP % Chg. Prev. Close

WIPRO	267.75	3.14%	259.6
HDFC	2,338.00	2.24%	2,286.70
ZEEL	360.75	2.12%	353.25
BRITANNIA	2,820.00	0.79%	2,797.80
HDFCBANK	2,414.75	0.72%	2,397.45

Nifty 50 Top Losers LTP % Chg. Prev. Close

YESBANK	85.9	-12.7%	98.4
ONGC	143.3	-4.4%	149.9
COALINDIA	219.95	-4.37%	230
TATAMOTORS	161	-4.11%	167.9
MARUTI	5,875.00	-3.3%	6,075.70

Securities Ban in Trade

- DHFL
- IDBI
- RELCAPITAL
- RELINFRA
- TATAELXSI

Domestic Corporate –

IndiGo: Under the cloud of sparring promoters, InterGlobe Aviation board is scheduled to meet today to consider quarterly financial results and is also likely to discuss differences between the promoters over corporate governance matters.

YES Bank: Brokerages have slashed target prices on Yes Bank by as much as 60% after the private sector lender reported weak asset quality for the June quarter.

Vodafone Idea: The Company has hired Bank of America and Morgan Stanley to help sell its fibre assets as India’s largest mobile carrier by users seeks to bolster its finances.

Jet Airways: The resolution professional overseeing Jet Airways has received claims worth close to Rs 25,000 crore, and has so far accepted only about onethird of the claims that came from financial creditors.

REC: State-owned Rural Electrification Corporation raised about \$650 million via offshore bonds, which are seen as a proxy for the government’s first sovereign overseas borrowings.

RNAM: The CCI said it has given its approval to Nippon Life Insurance to acquire up to 75 per cent stake in Reliance Nippon Asset Management.

SAIL: Public procurement portal Government eMarketplace (GeM) and SAIL Thursday signed a pact to set up a project management unit (PMU) here, in the presence of Steel Secretary Binoy Kumar.

ACC: Cement maker ACC reported 38.61 per cent rise in consolidated net profit at Rs 455.68 crore for the quarter ended June 30, 2019 helped by improvement in operating performance and sales.

Comment – Bears took charge at Dalal Street on Thursday as fresh trade war concerns and mixed April-June quarter earnings eroded investors' confidence.



WALLFORT
Financial Services Ltd.



19th July, 2019

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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