



STOCK INDICES	Closing	10%
SENSEX	11278.90	-0.78%
NIFTY	37290.67	-0.87
BSE MIDCAP	11566.44	-0.90%
CNX MIDCAP	7246.95	-2.08

Nifty Top Gainer			
HINDUNILVR	1,664.90	3.7	1,605.45
YESBANK	324.6	1.88	318.6
ONGC	174	1.34	171.7
DRREDDY	2,598.90	1.18	2,568.50
ITC	304.5	0.83	302

Nifty Top Losers			
SBIN	273.6	-4.1	285.3
IBULHSGFIN	1,158.00	-3.57	1,200.85
TATAMOTORS	251.25	-3.46	260.25
HINDPETRO	250.45	-3.06	258.35
BAJAJ-AUTO	2,776.00	-2.96	2,860.65

Securities Ban in Trade	
ADANIENT	
BALRAMCHIN	

Domestic-Corporate-

- ICICI Bank gave clarification that the bank have not filed any application for settlement but only a response to the show-cause notice has been submitted to SEBI.
- HDFC AMC, Reliance Nippon AMC and other AMC companies will be in focus as SEBI changed total expense ratio for mutual funds.
- Balrampur Chini, Shree Renuka Sugars and other sugar stocks will be focus as Cabinet may discuss sugar bailout package, as per media reports.
- Sun Pharma received an approval from the European Commission for anti-body Ilumetri by Almirall.
- RITES has bagged additional turnkey contract work worth Rs436cr from the Indian Railways.
- ICICI Prudential Life Insurance inked bancassurance partnership with Saraswat Co-operative Bank
- IL&FS Transportation Networks' arm Moradabad Bareilly Expressway will get a claim compensation worth Rs425cr from NHAI for losses suffered on account of cost overruns for the development of the project
- KIOCL received an approval from its board for buyback of 1.26cr shares (1.98% of paid up capital) at Rs170 a piece for an aggregate consideration of Rs214cr.
- MCX will be in focus as SEBI said that the exchange has taken the first step to open commodities derivatives market to foreign investors

Comments-The benchmark indices settled lower for the second consecutive day, falling nearly 1 per cent on Tuesday tracking weakness in the global markets.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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