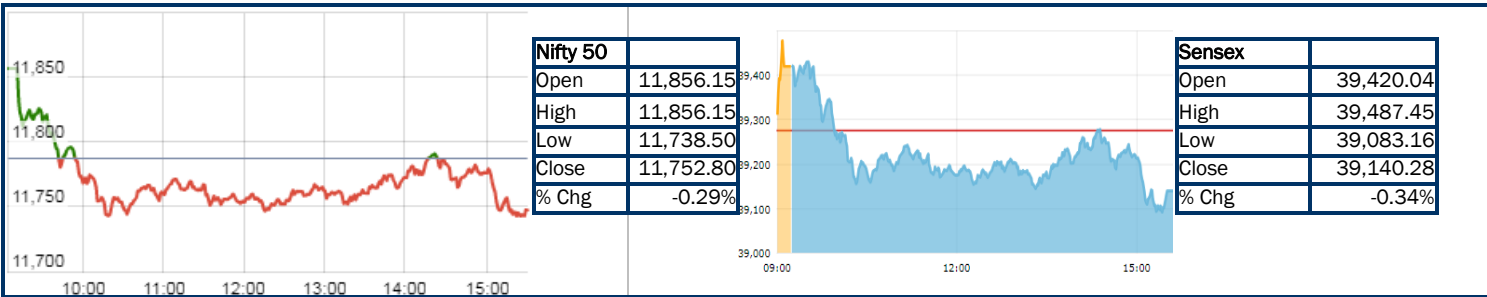




**Wake-Up Call**



| STOCK INDICES   | Closing   | 10%    |
|-----------------|-----------|--------|
| SENSEX          | 39,140.28 | -0.34% |
| NIFTY 50        | 11,752.80 | -0.29% |
| BSE MIDCAP      | 15,382.57 | -0.89% |
| NIFTY MIDCAP 50 | 5,034.00  | -1.06% |

| Nifty 50 Top Gainers | LTP      | % Chg. | Prev. Close |
|----------------------|----------|--------|-------------|
| RELIANCE             | 1,386.05 | 3.15   | 1,343.75    |
| JSWSTEEL             | 299.6    | 2.88   | 291.2       |
| TATAMOTORS           | 235.8    | 2.3    | 230.5       |
| BPCL                 | 362.95   | 1.52   | 357.5       |
| WIPRO                | 284.55   | 1.3    | 280.9       |

| Nifty 50 Top Losers | LTP      | % Chg. | Prev. Close |
|---------------------|----------|--------|-------------|
| IBULHSGFIN          | 795.5    | -4.44  | 832.45      |
| YESBANK             | 255.55   | -4.09  | 266.45      |
| HINDALCO            | 207      | -3.7   | 214.95      |
| VEDL                | 178.4    | -3.54  | 184.95      |
| INDUSINDBK          | 1,757.60 | -3.17  | 1,815.15    |

| Securities Ban in Trade |
|-------------------------|
| IDBI                    |
| IDEA                    |
| PCJEWELLER              |
| RELCAPITAL              |

**Domestic Corporate –**

**Jet Airways:** Jet Airways is now slapped with a threat of the bankruptcy law. Last week, one of the service providers to the recently-grounded airline shot a notice under the Insolvency and Bankruptcy Code of 2016 – warning Jet that ‘corporate insolvency resolution process’ would be initiated if the airline fails to pay up dues within 10 days.

**Adani Enterprises:** The company said its subsidiary Adani Defence Systems and Technologies has acquired Alpha Design Technologies Pvt Ltd.

**Bharti Airtel:** The telecom operator's biggest rights issue of Rs 25,000 crore will open on May 3 and close on May 17, the company said in a regulatory filing.

**GVK Power and Infrastructure:** The company has agreed to offer 49 per cent stake in GVK Airport Holdings in favour of Abu Dhabi Investment Authority (ADIA) and the National Investment and Infrastructure Fund (NIIF).

**Jaypee Infra:** Lenders of debt-ridden Jaypee Infratech will meet on April 26 to discuss the revised bids of state-owned NBCC Ltd and Suraksha group, which have been asked to sweeten their offers for acquiring the Jaypee group's realty arm.

**ICICI Lombard:** The company has reported just 7.5 per cent increase in net profit during the fourth quarter ended March 31, 2019, following an increase in upfront cost of acquiring business. Profit for the quarter rose to Rs 228 crore, compared with Rs 212 crore in Q4 FY18.

**TCS:** India's largest IT services company said it has deployed an integrated solution for India Post that has helped modernise a network of more than 1.5 lakh post offices in the country.

**Comments –** Selling in banks, realty and metal counters dragged the domestic equity market lower on Thursday.



**WALLFORT**  
Financial Services Ltd.



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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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