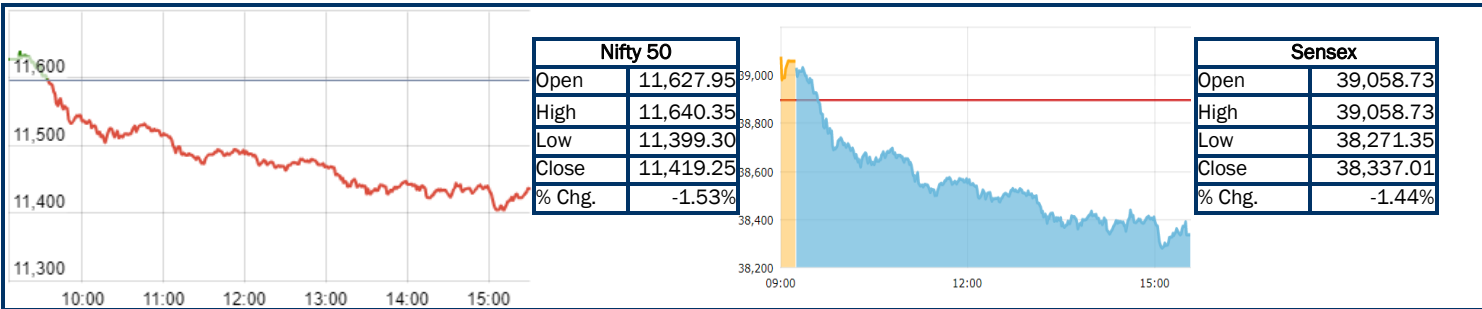




Wake-Up Call



STOCK INDICES Closing 10%

SENSEX	38,337.01	-1.44%
NIFTY 50	11,419.25	-1.53%
BSE MIDCAP	14,078.34	-1.99%
NIFTY MIDCAP 50	4,504.10	-2.51%

Nifty 50 Top Gainers LTP % Chg. Prev. Close

NTPC	129.85	2.2%	127.05
TITAN	1,090.90	1.01%	1,080.00
COALINDIA	222.1	0.82%	220.3
TCS	2,079.90	0.68%	2,065.95
POWERGRID	206.4	0.51%	205.35

Nifty 50 Top Losers LTP % Chg. Prev. Close

M&M	571.2	-4.39%	597.4
BAJFINANCE	3,322.00	-4.2%	3,467.65
BAJAJFINSV	7,544.00	-3.87%	7,847.65
EICHERMOT	17,699.00	-3.84%	18,406.00
INDUSINDBK	1,419.00	-3.56%	1,471.45

Securities Ban in Trade

- DHFL
- IDBI
- RELCAPITAL
- RELINFRA

Domestic Corporate -

HDFC Bank: The lender posted a 21 per cent year-on-year (YoY) rise in standalone net profit at Rs 5,568.16 crore for the quarter ended June 2019. The private sector lender had posted a net profit of Rs 4,601.44 crore in the corresponding quarter last year.

DHFL: Lenders to Dewan Housing Finance (DHFL) may propose this week a six-month moratorium on repayments of around Rs 80,000 crore of outstanding loans under the inter-creditor agreement, with private equity investors likely buying a fifth of the embattled home financier after the debt recast.

Strides Pharma Science: The drug firm said the inspection of its formulation facility in Bengaluru by the US health regulator has completed successfully with a voluntary action indicated (VAI) classification.

Axis Bank: Private sector lender Axis Bank said its board has approved raising up to Rs 18,000 crore through an issue of equity shares, depository receipts or convertible securities.

InterGlobe Aviation: The two warring founders of IndiGo are trying to find a middle ground on contentious issues a day after a board meeting ended, but a consensus is still elusive. The board has decided to expand its strength to a maximum of 10 members.

BHEL: State-owned BHEL said it has secured an order worth Rs 486 crore from Nuclear Power Corporation of India Ltd (NPCIL) to erect the reactor side equipment in unit 3 and 4 of Kudankulam project.

Dr Reddy's Labs: The drug major said it has completed sale of its US and select territory rights for two neurology products to Upsher-Smith Laboratories.

Comment - Investors will watch out for June quarter earnings to give direction to the markets this week.



WALLFORT
Financial Services Ltd.



22nd July, 2019

Wake-Up Call

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