

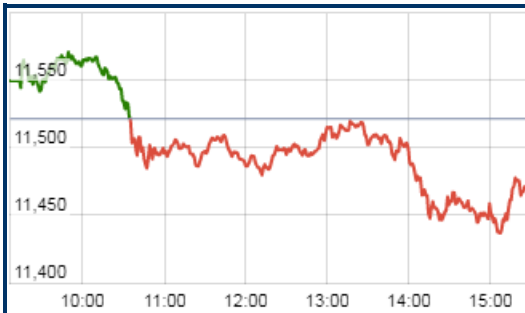


**WALLFORT**  
Financial Services Ltd.



25<sup>th</sup> March, 2019

# Wake-Up Call



Nifty 50	
Open	11,549.20
High	11,572.80
Low	11,434.55
Close	11,456.90
% Chg	-0.56%



Sensex	
Open	38,452.47
High	38,564.71
Low	38,089.36
Close	38,164.61
% Chg	-0.58%

STOCK INDICES	Closing	10%
SENSEX	38,164.61	-0.58%
NIFTY 50	11,456.90	-0.56%
BSE MIDCAP	15,076.89	-0.59%
NIFTY MIDCAP 50	4,897.45	-0.75%

Nifty 50 Top Gainers	LTP	% Chg.	Prev. Close
<a href="#">NTPC</a>	134.1	3.75	129.25
<a href="#">LT</a>	1,395.00	1.76	1,370.90
<a href="#">ASIANPAINT</a>	1,471.20	1.03	1,456.15
<a href="#">JSWSTEEL</a>	285	0.96	282.3
<a href="#">INFY</a>	745	0.82	738.95

Nifty 50 Top Losers	LTP	% Chg.	Prev. Close
<a href="#">BPCL</a>	377	-3.12	389.15
<a href="#">INFRATEL</a>	315.3	-3	325.05
<a href="#">TATAMOTORS</a>	175.3	-2.72	180.2
<a href="#">HINDPETRO</a>	268.2	-2.51	275.1
<a href="#">IOC</a>	155.25	-2.36	159

## Securities Ban in Trade

Adani Enterprises  
Adani Power  
IDBI  
Jet Airways  
PNB  
Reliance Power

## Domestic-Corporate-

**Mindtree:** Independent directors at Mindtree have voiced their concerns about the board not having a "collective and informed stand" on what is seen as a hostile takeover attempt by L&T. The IT company's board will discuss seeking a meeting with the engineering conglomerate.

**Jet Airways:** As lenders moved in to take charge of cash-strapped Jet Airways, lead banker SBI may ask a retired senior banker to head the airline and guide it out of the financial mess.

**RCom:** Reliance Communications has pledged 4.52 per cent of its holding in Reliance Communications amounting to 12.50 crore shares with IndusInd Bank Ltd, according to a regulatory filing.

**Finolex Cables:** Finolex group's Chhabria family feud has worsened with Prakash Chhabria, son of late Prahlad Chhabria, founder of the Pune-based Rs 15,000 crore Finolex group, moving the Bombay High Court, questioning the continuance of Deepak Chhabria as executive chairman of Finolex Cables.

**Tech Mahindra:** The Rs 1,956-crore share buyback by Tech Mahindra will open for subscription on Monday. The IT major intends to buy back up to 2.06 crore shares at Rs 950 a share. The offer will close on April 5.

**Dr Reddy's Laboratories:** The drug maker said the USFDA has completed inspection at research and development facility of Aurigene Discovery Technologies and issued no form 483.

**Power Grid:** State-owned Power Grid Corporation said Friday that it has paid Rs 1,629.62 crore as interim dividend for 2018-19 to the central government.

**Reliance Industries:** The operator of the world's largest oil refining complex, on Friday said in a statement it was not breaching US sanctions against Venezuela.

**Comments – Snapping its eight-day rally, the S&P BSE Sensex ended 222 points lower at 38,165 as investors booked profit in recent gainers. Besides, selling in auto stocks, too, weighed on the sentiment.**



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