

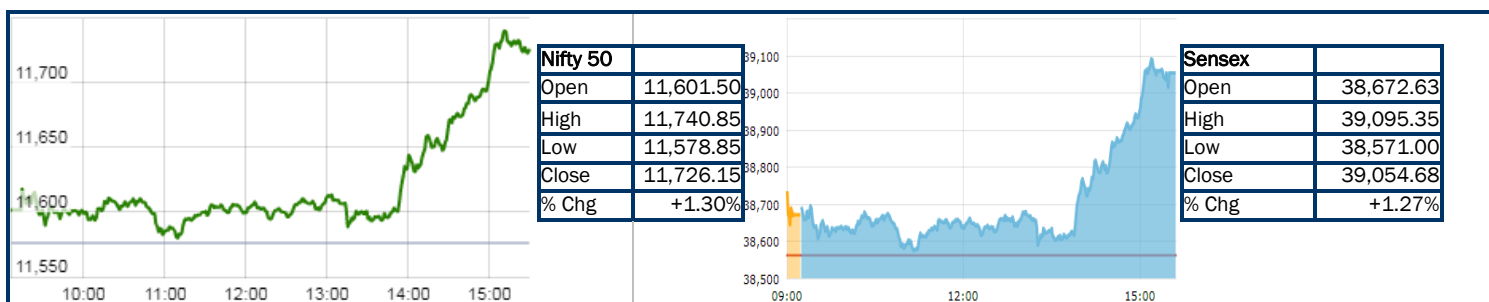


WALLFORT
Financial Services Ltd.



25th April, 2019

Wake-Up Call



STOCK INDICES	Closing	10%
SENSEX	39,054.68	+1.27%
NIFTY 50	11,726.15	+1.30%
BSE MIDCAP	15,218.34	+0.43%
NIFTY MIDCAP 50	4,942.25	+0.26%

Nifty 50 Top Gainers	LTP	% Chg.	Prev. Close
ULTRACEMCO	4,432.00	5.57	4,198.25
BPCL	348.95	3.75	336.35
HCLTECH	1,141.05	3.54	1,102.00
INDUSINDBK	1,704.00	3.19	1,651.35
ONGC	168.35	2.81	163.75

Nifty 50 Top Losers	LTP	% Chg.	Prev. Close
TATAMOTORS	224.25	-3.19	231.65
HEROMOTOCO	2,615.90	-0.84	2,638.05
MARUTI	6,994.35	-0.77	7,048.90
COALINDIA	254	-0.59	255.5
CIPLA	558.7	-0.53	561.7

Securities Ban in Trade

ADANIPOWER
DLF
IDBI
IDEA
JETAIRWAYS
RPOWER

Domestic Corporate –

Vodafone Idea: The Rs 25,000-crore Vodafone Idea rights issue was subscribed about 80 per cent on closing day, which market experts said is a sign of weak retail appetite for shares of India's largest telco, which has been under financial pressure amid intense competition.

Tata Teleservices: American Tower Corp has acquired Tata Teleservices' near-13% residual stake in ATC Telecom Infrastructure Pvt Ltd for roughly Rs 2,500 crore in an all-cash deal. This marks the exit of Tata Group from the consumer mobility and related businesses.

Bharti Infratel: The Company said its current managing director and chief executive D S Rawat is not willing to take up the top job after merger with Indus tower. The company has posted a consolidated net profit of Rs 608 crore in the last quarter of 2018-19, almost flat on year, as consolidation in the telecom sector resulting in reduced tenancies.

ICICI Prudential Life Insurance: The company reported a 23 per cent decline in consolidated net profit at Rs 261.02 crore for the January-March quarter of 2018-19.

Mahindra Finance: The NBFC reported an 87 per cent rise in net profit to Rs 588 crore for the fourth quarter ended March 2019.

Ipca Laboratories: Drug firm Ipca Laboratories said it has entered into a pact to buy Maharashtra-based Ramdev Chemical for Rs 108.5 crore.

RINL: State-run steel producer RINL said it is targeting a turnover of Rs 25,000 crore in the ongoing financial year, compared to Rs 20,844 crore in 2018-19.

Muthoot Capital: The company's profit in the March quarter fell 15 per cent to Rs 18 crore owing to elevated financing costs and slowdown in two-wheeler sales, but the company expects to grow its loans by 25 per cent during the current fiscal.

Comments – Equity benchmarks indices snapped their three-day fall and ended higher, led by the gains in oil retailers and banking stocks.



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