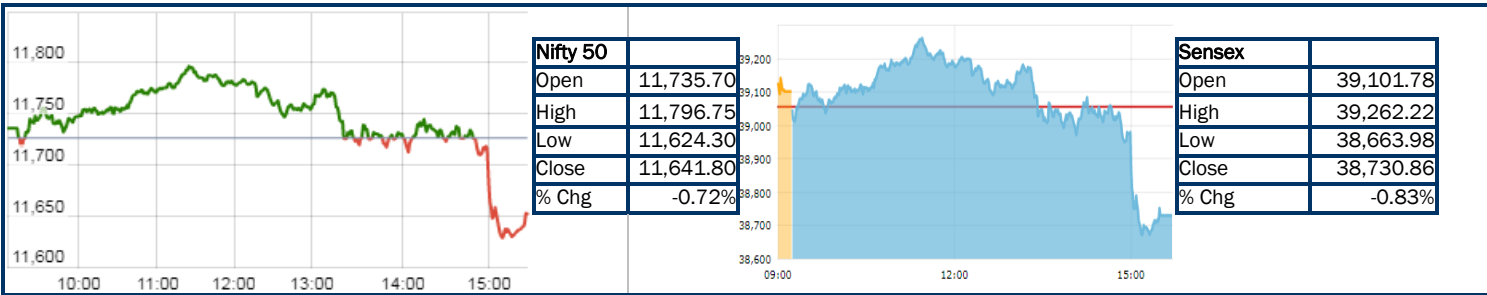




Wake-Up Call



STOCK INDICES	Closing	10%
SENSEX	38,730.86	-0.83%
NIFTY 50	11,641.80	-0.72%
BSE MIDCAP	15,130.25	-0.58%
NIFTY MIDCAP 50	4,914.80	-0.56%

Nifty 50 Top Gainers	LTP	% Chg.	Prev. Close
ULTRACEMCO	4,635.00	5.47	4,394.65
GRASIM	923	4.82	880.55
DRREDDY	2,936.70	2.7	2,859.40
BHARTIARTL	332.7	2.53	324.5
BPCL	357.8	2.52	349

Nifty 50 Top Losers	LTP	% Chg.	Prev. Close
INFRATEL	272.5	-9.62	301.5
TATASTEEL	511	-2.71	525.25
VEDL	170.35	-2.55	174.8
MARUTI	6,880.00	-1.95	7,016.70
HINDALCO	196.8	-1.94	200.7

Securities Ban in Trade
NIL

Domestic Corporate –

Maruti Suzuki: The country's largest carmaker said it will discontinue sale of diesel cars in the country from April next year.

Tata Steel: The domestic steel giant reported a sharp 84.37 per cent fall in consolidated net profit at Rs 2,295.25 crore during the fourth quarter ended March 31, 2019.

Nestle India: FMCG major, Nestle India said its shareholders have cleared a proposal for the continuation of royalty payments to its Swiss parent firm Societe des Produits Nestle SA.

Raymond: Industrialist Gautam Singhania has stepped down as the chairman of Raymond subsidiaries Ring Plus Aqua and JK Files to ensure the business is being run professionally.

Axis Bank: India's third-largest private lender swung to profit in the fourth-quarter due to a rise in interest income from retail loans, while provisions for non-performing assets (NPAs) fell to the lowest in 12 quarters as the pace of new slippages continued to be slow.

LIC Housing Finance: LIC veteran Siddhartha Mohanty assumed charge as the chief operating officer of the insurance behemoth's housing finance arm LICHF.

Biocon: Biotechnology major Biocon Thursday reported a 64 per cent jump in consolidated net profit to Rs 213.7 crore for the fourth quarter ended March 2019, mainly on account of robust growth in biologics and research services segments.

Cyient: IT firm Cyient posted a 54.7 per cent rise in net profit to Rs 188.1 crore for the March 2019 quarter, helped by exceptional items like 'one-off employee cost'.

Comments – Benchmark indices ended Thursday's session in the red, led by losses in financials and metal stocks, after witnessing a sharp last hour sell-off on March series futures & options contracts while Brent oil hit \$75 per barrel for the first time in 2019.



WALLFORT
Financial Services Ltd.



26th April, 2019

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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