



Dynamic Levels Morning Report

Nifty May Continue Its Upward Move Following Global Peers, However 11980 May Act As Resistance For The Index

Monday, November 04, 2019

Nifty may continue its upward move following global peers, however 11980 may act as resistance for the Index. Breaching this level may take Nifty to 12100 level. On lower side 11784 may act as support and if it breaches this level then next level for Nifty will be 11627 which is its previous week low.

US markets moved sharply higher over the course of the trading session on Friday as traders reacted to much better than expected U.S. jobs data. With the strong upward move, the S&P 500 reached new record closing highs. The S&P 500 Index jumped 29 points or 1 percent to 3067.

The rally in US markets came as the much stronger than expected U.S. jobs data washed away concerns about the economic outlook.

Asian markets remained broadly higher this morning on U.S.-China trade optimism after U.S. Commerce Secretary Wilbur Ross said licenses could be granted to American firms to do business with China's Huawei, which was placed on a blacklist over alleged national security concerns earlier this year.

Sector Analysis

Almost all the major and minor sectors were up except paper. Minor sectors were down by 6.61%. Banks PSU, Metals and Mining, Infrastructure Construction and Engineering and Automobiles & Auto Parts. Sectors surged the most and outperformed the market which were up by more than 5% each.

Instrument	LTP
US 10 Year T-Note Futures	129.90
S&P 500 Futures	3070.12
US Dollar Index Futures	97.005

The US 10 Year T-Note is trading at 129.90. The Bond has crucial support at 117.42 made on 5th Nov 2018.

The US Dollar Index is trading at 97.005.

Sector performance as on Last Week

Major Sector	% Weekly
BANKS PSU	13.67%
METALS AND MINING	7.36%
BANKS PRIVATE	5.92%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	5.76%
AUTOMOBILES & AUTO PARTS	5.53%
REALTY	4.63%
FINANCIAL SERVICES	4.60%
PHARMA	4.42%
INDUSTRIAL MANUFACTURING	4.06%
FMCG-FOOD	3.82%
IT	3.62%
ENERGY-OIL & GAS	3.39%
CHEMICAL	3.28%
CEMENT & CEMENT PRODUCTS	2.78%
FMCG	2.55%
TEXTILES AND APPAREL	2.51%
POWER	2.42%
FERTILISERS	2.09%
Minor Sector	% Weekly
CARBON	14.02%
SUGAR	7.63%
PACKAGING	5.74%
TELECOM	4.94%
MEDIA-TV AND NEWSPAPER	4.76%
FILMS	4.73%
BEVERAGES	4.55%
HOTELS AND LEISURE	4.09%
TRANSPORTATION LOGISTICS	3.89%
HOME APPLIANCES	3.09%
GOLD & JEWELLERY	2.60%
SERVICES	2.49%
ELECTRICAL EQUIPMENT	2.45%
HEALTHCARE SERVICES	2.21%
DEFENCE	2.03%
CONSUMER GOODS	1.93%
AIRLINES	2.42%
INTERIOR CONSTRUCTION	1.57%
PAPER	-6.61%

Small Cap Major & Minor Sector stocks Gainers as on Last Week

Company Name	Sector	LTP	Last week Price Performance %
APL APOLLO TUBES	METALS AND MINING	1481.15	6.71%
HINDUSTAN COPPER	METALS AND MINING	43.50	14.47%
JINDAL STAINLESS HISAR	METALS AND MINING	71.40	12.80%
MISHRA DHATU NIGAM	METALS AND MINING	162.55	21.85%
SURYA ROSHNI	METALS AND MINING	191.10	13.95%
THE TINPLATE COMPANY OF INDIA	METALS AND MINING	123.55	9.09%
RAMKRISHNA FORGINGS	METALS AND MINING	294.25	8.72%
BRIGADE ENTERPRISES	REALTY	206.40	8.37%
CAPACIT'E INFRAPROJECTS	REALTY	230.20	18.23%
BF INVESTMENT	FINANCIAL SERVICES	356.45	22.55%
CENTRAL DEPOSITORY SERVICES (INDIA)	FINANCIAL SERVICES	234.30	12.54%
JM FINANCIAL	FINANCIAL SERVICES	81.00	11.19%
HOUSING & URBAN DEVELOPMENT CORPORATION	FINANCIAL SERVICES	40.05	13.62%
REPCO HOME FINANCE	FINANCIAL SERVICES	308.25	11.22%
THE JAMMU & KASHMIR BANK	BANKS PSU	32.95	8.39%
BF UTILITIES	INFRASTRUCTURE	295.50	39.78%
DILIP BUILDCON	INFRASTRUCTURE	459.00	17.56%
ITD CEMENTATION INDIA	INFRASTRUCTURE	60.45	43.93%
IRCON INTERNATIONAL	INFRASTRUCTURE	429.10	5.08%
RELIANCE INDUSTRIAL INFRASTRUCTURE	INFRASTRUCTURE	285.90	10.45%
RAIL VIKAS NIGAM	INFRASTRUCTURE	25.45	7.61%
TUBE INVESTMENTS OF INDIA	INFRASTRUCTURE	425.10	14.34%
TV18 BROADCAST	MEDIA-TV AND NEWSPAPER	25.70	12.97%
INOX LEISURE	FILMS	382.65	5.68%
BALRAMPUR CHINI MILLS	SUGAR	164.50	6.99%
AVADH SUGAR & ENERGY	SUGAR	306.80	16.37%
DALMIA BHARAT SUGAR AND INDUSTRIES	SUGAR	95.25	5.48%
DHAMPUR SUGAR MILLS	SUGAR	218.05	7.73%
DWARIKESH SUGAR INDUSTRIES	SUGAR	27.30	9.20%
TRIVENI ENGINEERING & INDUSTRIES	SUGAR	65.90	5.36%
TRIVENI TURBINE	DEFENCE	104.60	9.59%

Large Cap Gainers & Losers as Last Week

Gainers		
Company Name	LTP	% Chg Weekly
TATA MOTORS	175.05	38.00%
ZEE ENTERTAINMENT ENTERPRISES	309.50	29.12%
YES BANK	66.60	27.71%
INDIABULLS HOUSING FINANCE	218.60	17.43%
THE NEW INDIA ASSURANCE COMPANY	164.10	15.89%
Losers		
Company Name	LTP	% Chg
BHARTI INFRATEL	202.45	-6.71%
UNITED BREWERIES	1249.15	-6.62%
MARICO	370.40	-5.94%
POWER GRID CORPORATION OF INDIA	197.30	-2.78%
TITAN COMPANY	1301.90	-2.48%

Mid Cap Gainers & Losers as on Last Week

Gainers		
Company Name	LTP	% Chg Weekly
CENTRAL BANK OF INDIA	23.75	37.28%
UCO BANK	13.95	19.74%
RBL BANK	310.45	19.24%
JINDAL STEEL & POWER CORPORATION BANK	123.35	17.64%
CORPORATION BANK	16.55	16.14%
Losers		
Company Name	LTP	% Chg
APOLLO HOSPITALS ENTERPRISE	1460.00	-3.91%
JUBILANT LIFE SCIENCES	541.70	-3.55%
SUPREME INDUSTRIES	1136.35	-3.24%
EIH	166.95	-2.23%
SYNGENE INTERNATIONAL	325.25	-1.44%



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Results Today

GE Power India Limited	4-Nov-19	WABCO India Limited	4-Nov-19
Intellect Design Arena Limited	4-Nov-19	Kalyani Investment Company Limited	4-Nov-19
Piramal Phytocare Limited	4-Nov-19	TCI Developers Limited	4-Nov-19
Sutlej Textiles and Industries Limited	4-Nov-19	Kirloskar Brothers Limited	4-Nov-19
Sun Pharma Advanced Research Company Limited	4-Nov-19	Vardhman Special Steels Limited	4-Nov-19
Repro India Limited	4-Nov-19	KRBL Limited	4-Nov-19
CARE Ratings Limited	4-Nov-19	HSIL Limited	4-Nov-19
ISMT Limited	4-Nov-19	VST Industries Limited	4-Nov-19
Indian Overseas Bank	4-Nov-19	Mangalore Refinery and Petrochemicals Limited	4-Nov-19
IMP Powers Limited	4-Nov-19	IVP Limited	4-Nov-19
Sudarshan Chemical Industries Limited	4-Nov-19	NOCIL Limited	4-Nov-19
Mahindra Holidays & Resorts India Limited	4-Nov-19	Housing Development Finance Corporation Limited	4-Nov-19
EIH Associated Hotels Limited	4-Nov-19	Automotive Axles Limited	4-Nov-19
SRF Limited	4-Nov-19	HT Media Limited	4-Nov-19
The Hi-Tech Gears Limited	4-Nov-19		

We are pleased to announce that we are organizing a free stock market seminar on fundamental analysis on the 7th of November, 2019 at One-up banquets in Malad, Mumbai.

In case you are interested we also have a follow-up two-day paid seminar on the 8th-9th November, 2019. For details you may contact us on: 8336087004.

For Registration, Click on given link <https://bit.ly/34CawDx>



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