

TECHNICAL BUILDUP

OUTLOOK OF THE DAY

- Bullish candle with increase in volume
- Buy crossover in oscillators
- Lower band of Bollinger exist at 22859
- Crucial moving average of 20/50 SMA are at 24027 and 23293
- 200 SMA trend deciding level exist at 24046

Indian Equity Market Performance:

Indian equity markets rallied on Monday, with benchmark indexes Sensex and Nifty posting their best intraday session since June 5 last year, as easing geopolitical and trade tensions helped increase investors' appetite for risk.

Sectoral Front Performance:

On the sectoral front, All the sectoral indices ended in the green with metal, realty, power, IT, energy up 4-6%

Technical Analysis:

The index comfortably breached its short-term moving averages, further aligning with the positive direction of its medium-term EMAs. Momentum indicators reinforced the bullish sentiment. The RSI rebounded above the critical 60 level suggesting strengthening buying interest. Additionally, the MACD flashed a bullish crossover, supported by an improving histogram. Hence the sharp climb in the Nifty confirms the resumption of an uptrend after a three-week consolidation phase. With the index now trading above the previous swing high of 24,857, technical projections place the next upside target near the 25,200 mark. Meanwhile, the 24,400 to 24,600 zone is expected to act as a strong support area in the event of any pullback.

Option Activity:

On the option front, maximum Put OI is at 24000 followed by 24500 strike, while maximum Call OI is at 25500 followed by 25000 strike. Call writing was seen at 25500 strike, followed by 25700 strike while Put writing was seen at 24500 strike, followed by 24600 strike.

World Indices	LTP	Daily Ch (Pts)	Daily Ch (%)
Dow Jones	42410	1160.72	2.81
Nasdaq	18708	779.43	4.35
S&P 500	5844	184.28	3.26
FTSE 100	8605	50.18	0.59
DAX	23567	67.22	0.29
Hang Seng	23266	-283.46	-1.20
Nikkei	38285	640.24	1.70
Sensex	82430	2975.43	3.74
Nifty	24925	916.70	3.82

Commodity / Forex	LTP	Daily Ch (Pts)	Daily Ch (%)
Gold (\$/Oz)	3,222.40	-5.60	-0.17
Silver (\$/Oz)	32.81	0.19	0.57
Brent Crude (\$/bl)	64.82	-0.14	-0.22
Dollar Index	101.50	-0.10	-0.10
USD/INR	84.71	-0.14	-0.17
USD/YEN	147.94	-0.51	-0.34
EUR/USD	1.11	0.00	0.11

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	81592	82021	82430	82845.8	83341
Nifty	24670	24800	24924	25050	25200
Nifty (Fut)	24790	24920	25044	25170	25320

Pivot Level	
Sensex	81859
Nifty	24749

ECONOMY NEWS

United States-China trade truce, following negotiations over the weekend in Geneva, could erode the tariff advantage Indian exporters enjoyed after Washington slapped steep import duties on Chinese goods in April.

With trade talks with the US and the EU in motion, medical technology lobby groups are seeking the formation of a joint government-industry FTA advocacy body to suggest steps to tackle non-tariff barriers (NTBs) across all future trade talks, including with the EU and the United States.

Capex of small private airports is expected to rise 50-60 % on an average over the next three years on the back of capacity expansion on account of substantial increase in terminal utilisation levels, ratings agency Crisil said.

Indian consumer inflation likely eased to a near six-year low in April after a further moderation of food price rises, keeping it below the Reserve Bank of India's 4% medium-term target for a third straight month.

India and the European Union chief negotiators will begin the next round of talks on the proposed FTA agreements, with an aim to conclude the first phase of the pact as early as possible, according to an official.

Uttar Pradesh is set to boost farmers' income with a new Kharif strategy, aiming for a 12% increase in foodgrain and oilseed production, targeting 293 lakh tonnes. The initiative focuses on improved crop planning, promoting maize & paddy and constructing 8,500 farm ponds for water conservation.

India has exported 4.24 lakh tonnes of sugar up to April in the current marketing year, with Somalia being the top importer at 92,758 tonnes.

India has proposed retaliatory duties on 29 American products, including apples and almonds, in response to US tariffs on steel and aluminium. New Delhi communicated to the WTO that these US measures impact \$7.6 billion of Indian imports, resulting in \$1.91 billion in duty collections.

J.P. Morgan's report shows India's PMI is the highest among developed and emerging markets for the month of April. Manufacturing PMI is at 58.2 and services PMI is at 58.7. China's PMI is lower than India's, with U.S. and Eurozone show mixed economic signals.

CORPORATE NEWS

LTIMindtree has secured a \$450 million multi-year deal with a leader in the global agribusiness sector. As part of this deal, which spans seven years, LTIMindtree will implement an artificial intelligence (AI)-powered operating model to deliver application management, infrastructure support, and cybersecurity services.

Vedanta has said it is exploring critical mineral assets in states like Maharashtra, Rajasthan, Bihar, Arunachal Pradesh, Karnataka and Chhattisgarh. Critical minerals are essential for many rapidly growing energy-efficient technologies.

Cochin Shipyard announced a collaboration with Drydocks World, a DP World company, to boost India's ship repair and offshore fabrication capabilities. The partnership aims to bring global best practices to India's maritime sector and expand capacity in line with the country's national goals.

Piramal Pharma will invest \$90 million towards expanding two of its facilities in the United States—Michigan and Kentucky facilities.

General Atlantic Singapore Fund Pte is likely to sell a 6.9% equity stake (equivalent to 1.18 crore equity shares) in Kfin Technologies via block deals, reports CNBC-TV18 quoting sources. The offer size may be around Rs 1,209.5 crore, with a floor price of Rs 1,025 per share.

Antfin, an affiliate company of the Chinese conglomerate Alibaba Group, is likely to sell up to a 4% stake in One 97 Communications via block deals, reports CNBC-TV18 quoting sources. The offer size is expected to be Rs 2,066 crore, with a floor price of Rs 809.75 per share.

KEC International has secured Rs 1,034-crore new orders in the domestic and international markets. The contracts have been secured in transmission & distribution (T&D), civil and cables verticals, the company said.

Reliance Power's green energy arm has made headlines by winning the largest chunk in SJVN's solar and battery storage bidding. It secured 350 MW of solar capacity and 175 MW of battery storage, marking a major step in the company's clean energy journey.

BULK DEAL

- *Sundaram Clayton Limited: Tata Mutual Fund Buy 621000 Shares @ Rs. 1990
- *Tanla Platforms Limited: Smallcap World Fund Inc Sell 1631246 Shares @ Rs. 470.15
- *Northern Arc Capital Ltd: 360 One Special Opportunities Fund - Series 2 Sell 3547587 Shares @ Rs. 194.64
- *Northern Arc Capital Ltd: Morgan Stanley Asia Singapore Pte Buy 880000 Shares @ Rs. 193
- *Gp Eco Solutions India L: Ccv Emerging Opportunities Fund-I Sell 70800 Shares @ Rs. 377.94
- *Gensol Engineering Ltd: Nova Global Opportunities Fund Pcc - Touchstone Sell 300000 Shares @ Rs. 53.95
- *A1L: Zeta Global Funds (Oeic) Pcc Limited - Zeta Series B Fund Pc Buy 70000 Shares @ Rs. 500



INSIDER TRADE

ACQUISITION

- * Shakti Press Ltd: RAGHAV SHARMA, Director, Acquisition 5 shares on 09-May-25
- * The Phosphate Company Ltd: Promoter Group, Acquisition 9166 shares
- * Adishakti Loha And Ispat Ltd: Ispatika International Limited, Promoter Group, Acquisition 2000000 shares on 08-May-25

DISPOSAL

- * Ventura Textiles Ltd: VENTURA TEXPORTS PRIVATE LIMITED, Promoter, Disposal 125000 shares

REVOKE

- * Paisalo Digital Ltd: EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED, Promoter Group, Revoke 7500000 shares on 12-May-25

NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
BIRLACORPN	1268.8	20.0%	KPRMILL	1174.0	-10.1%
SYRMA	538.0	12.4%	ERIS	1386.6	-4.8%
CERA	6528.0	11.9%	JYOTHYLAB	350.0	-4.6%
RVNL	360.6	11.6%	NAVINFLUOR	4435.0	-3.5%
SCHNEIDER	610.7	10.8%	INDUSINDBK	790.9	-3.3%
HFCL	82.1	10.7%	SUNPHARMA	1689.9	-3.1%
JBMA	685.0	10.4%	POLYMED	2465.2	-2.4%
IFCI	43.3	10.3%	AJANTPHARM	2480.0	-2.3%
OLECTRA	1208.0	10.3%	UBL	2124.9	-2.3%
JWL	368.1	10.1%	APLLTD	882.5	-2.0%

FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	14,684.10	13,235.73	1,448.37
FII	12,775.35	11,528.87	1,246.48

Category	12/05/2025	09/05/2025	08/05/2025	07/05/2025	06/05/2025	05/05/2025
DII	1,448.37	7,277.74	-596.25	2,378.49	-1,397.68	2,788.66
FII	1,246.48	-3,798.71	2,007.96	2,585.86	3,794.52	497.79

DERIVATIVE REPORT

- Nifty gained by 3.72% with Nifty future added 7.21 lakh shares in open interest and stock
- Stock future shaded 721.9 Lakh shares in open interest.
- Nifty PCR increased to 1.29 from 0.94
- Total Nifty Calls added 132.8 lakh shares in open interest.
- Total Nifty Puts added 824.6 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for May series is at 24500 and 24000 put.
- FII's bought net Rs. 1,246.48 Cr (provisional), while DIIs bought net Rs. 1,448.37 Cr in cash market.
- FII bought net Rs. 15133.53 Cr in F&O
- Securities in Ban Period: - CDSL, MANAPPURAM

NIFTY TRACKER

	12.05.2025	09.05.2025	08.05.2025	07.05.2025
Spot	24924.7	24030.2	24273.8	24414.4
% Change in Spot	3.72%	-1.00%	-0.58%	0.14%
Nifty(FUT) May.	25044.1	24065.5	24271.9	24461.4
Nifty(FUT) May. Vol.	156527	150829	113537	99826
Nifty(FUT) May. - OI	12644025	12619800	12776925	13159275
Nifty(FUT) June.	25150.8	24174.3	24362.6	24570.3
Nifty(FUT) June. Vol.	20858	12677	7677	5602
Nifty(FUT) June. - OI	2717475	2057625	1898850	1738800

TRADE STATISTICS FOR 12.05.2025

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	19,21,660	1,21,25,526	-
Index Options	7,52,61,168	56,48,203	0.74
Stock Options	81,86,219	9,81,950	0.56
Index Futures	2,85,259	50,86,490	-
NSE F&O Total Turnover	8,56,54,306	2,38,42,169	0.72
NSE Cash Turnover		1,06,75,100	
BSE Cash Turnover		6,85,858	
Total Turnover	-	35203127	-

FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)						
Particulars	12/05/2025		09/05/2025		08/05/2025	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	1211	1024	-2592	-2063	1339	655
Index option	7771	93199	-28883	58104	87542	-179384
Stock Future	7074	18346	-1755	-6788	-898	-2845
Stock option	-923	6149	1250	2653	757	4187
Total	15133	118718	-31980	51905	88740	-177387

MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest					
Contracts	12/05/2025	09/05/2025	08/05/2025	07/05/2025	06/05/2025
Index Futures	4584	-718	-994	-2003	1577
Index Options	21048	-4726	-5476	-291	6373
Stock Futures	250157	-750357	222186	243061	259082
Stock Options	8699	7526	8359	21389	13486
F&O Total	284488	-748275	224074.86	262155.8	280518.62

Increase in OI with Increase in Price (Long Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
YESBANK	56,14,70,000	62,90,70,000	20.5	2.09%	12.04%
TATASTEEL	22,13,91,500	23,56,58,500	152.36	6.46%	6.44%
BANKINDIA	5,12,60,800	5,92,22,050	110.50	0.21%	15.53%
ETERNAL	19,49,34,000	20,24,48,000	240.77	5.73%	3.85%
ZOMATO	19,49,34,000	20,24,48,000	214.47	2.03%	3.85%

Increase in OI with Decrease in Price (Short Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
INDUSINDBK	3,57,58,000	3,92,45,000	790.45	-3.43%	9.75%
UPL	2,81,85,355	3,15,57,950	673.5	-0.74%	11.97%
SUNPHARMA	1,53,93,700	1,75,54,250	1,694.10	-3.20%	14.04%
HAL	72,01,350	86,91,000	4459.7	-1.12%	20.69%
BIOCON	2,43,57,500	2,49,00,000	330.15	-0.33%	2.23%

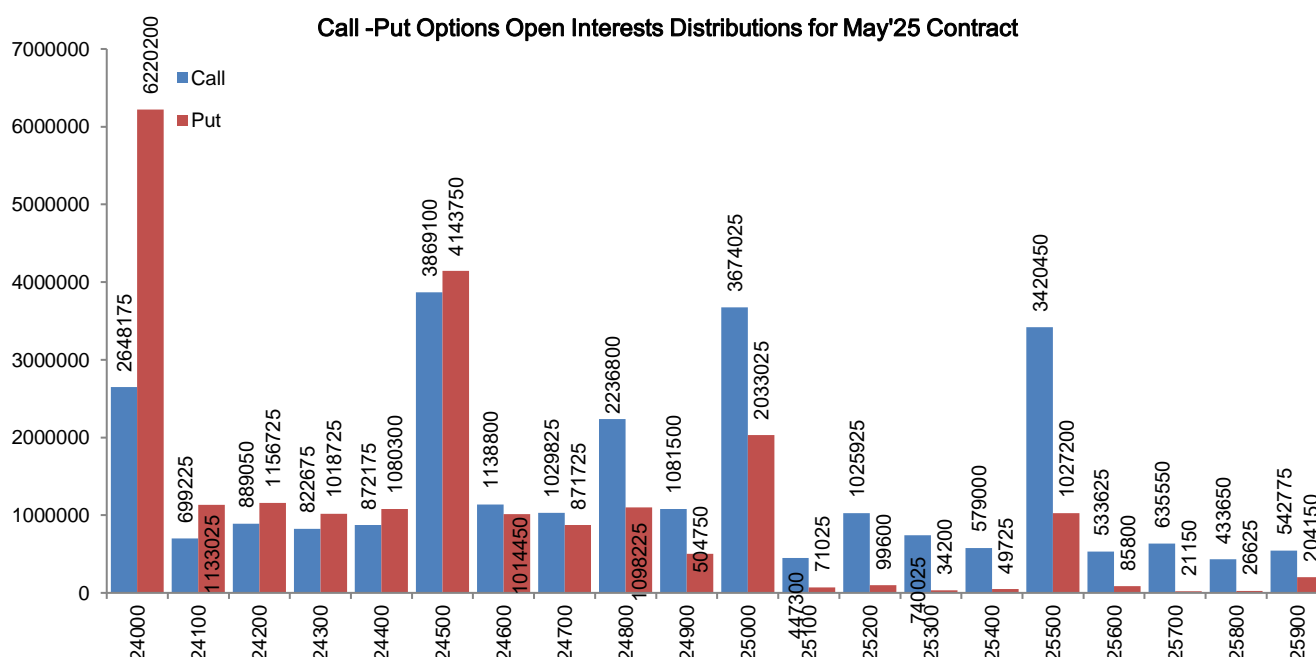
NIFTY OPTION OPEN INTEREST STATISTICS

HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
15-May-25	24500	PE	67.85	1708743	8070300	7119075
15-May-25	24600	PE	86.3	1491618	5912250	5630025
15-May-25	24700	PE	109.15	1475606	4805550	4640475
15-May-25	23000	PE	5.85	860694	9617475	4477725
15-May-25	24800	PE	137.95	976112	4519050	4411500
15-May-25	26200	CE	3.35	1169647	11663550	4141275
15-May-25	24200	PE	33.25	779132	5302800	3882900
15-May-25	26000	CE	5.5	1469113	11974125	3599550
15-May-25	23500	PE	10.9	653482	6839025	3461250
15-May-25	24400	PE	53.5	1016975	5016675	2974725

HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
15-May-25	24500	CE	521.9	891841	2528100	-2312550
15-May-25	24400	CE	610	300958	2301675	-1832850
15-May-25	24300	CE	696.4	135127	1298025	-1804800
15-May-25	24600	CE	442.4	1447692	2344875	-1674825
15-May-25	20650	PE	1.2	568925	5237775	-1652400
15-May-25	24000	CE	974.9	100100	2833725	-1629450
29-May-25	25000	CE	355.35	231729	3674025	-1202250
15-May-25	24100	CE	873.45	65004	2541900	-1174050
15-May-25	24200	CE	784.5	74115	1123650	-1160550
15-May-25	24450	CE	568.3	176420	639900	-1006425



STOCK OPTION OPEN INTEREST STATISTICS



HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
YESBANK	29-May-25	21	PE	1	3209	27612000	23062000
YESBANK	29-May-25	23	CE	0.15	6883	22880000	22880000
YESBANK	29-May-25	22	CE	0.3	13302	69758000	22100000
IDEA	29-May-25	7	PE	0.3	2335	119000000	10560000
YESBANK	29-May-25	19	PE	0.15	2495	47554000	9308000
YESBANK	29-May-25	24	CE	0.1	1501	9100000	9100000
NMDC	29-May-25	73	CE	0.55	1085	16578000	8113500
IDEA	29-May-25	6	PE	0.1	532	110760000	7000000
YESBANK	29-May-25	18	PE	0.1	1784	46800000	6318000
YESBANK	29-May-25	21	CE	0.5	11063	62712000	6136000



HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
IDEA	29-May-25	7	CE	0.4	4293	179320000	-15320000
YESBANK	29-May-25	19	CE	1.65	2472	42614000	-8658000
YESBANK	29-May-25	20	CE	0.9	9056	60320000	-8580000
IDFCFIRSTB	29-May-25	63	PE	0.35	2315	6037500	-6907500
WIPRO	29-May-25	250	CE	11.15	16060	5001000	-4524000
CANBK	29-May-25	100	CE	3.6	4672	20857500	-2943000
TATASTEEL	29-May-25	142.5	CE	10.65	1678	4031500	-2761000
IDFCFIRSTB	29-May-25	65	CE	5	879	7942500	-2490000
TATASTEEL	29-May-25	145	CE	8.55	4174	10901000	-2486000
CANBK	29-May-25	94	CE	8.2	798	1896750	-2457000

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