

# TECHNICAL BUILDUP

## OUTLOOK OF THE DAY

- Bullish candle with decrease in volume
- Sell crossover in oscillators
- Lower band of Bollinger exist at 24497
- Crucial moving average of 20/50 SMA are at 24832 and 24313
- 200 SMA trend deciding level exist at 24082

### Indian Equity Market Performance:

Indian equity markets rose notably on Monday as oil prices stabilized after settling 7 percent higher on Friday, and data showed India's wholesale price inflation eased further in May to a 14-month low amid cheaper costs for primary articles, fuel, and power.

### Sectoral Front Performance:

On the sectoral front, all the sectoral indices ended in the green with IT, metal, realty, oil & gas up 1 percent each.

### Technical Analysis:

Nifty 50 bounced back smartly on June 16, rising nearly 1 percent and closing in on the psychologically significant 25,000 mark. The rebound was driven by positive global cues, which provided a tailwind to domestic equities despite persistent geopolitical tensions. The rally helped the benchmark index reclaim key technical levels, including its short-term moving averages and the midline of the Bollinger Bands. This recovery signals a renewed positive bias in the near term. Hence as long as the Nifty sustains above the 24,800 mark, a gradual climb toward the 25,000-25,200 range appears likely in the coming sessions. On the downside, immediate support is seen at 24,800. A breach of this level could open the door for a decline toward 24,700, with stronger support positioned at 24,500. Market participants, however, remain cautious as they await further commentary from the U.S. Federal Reserve following its recent rate decision. This has somewhat tempered expectations of sharp directional movement in the very near term. Still, on technical parlance it is believable that a decisive move above 25,000 could pave the way for an extended rally, potentially targeting 25,350 in the sessions ahead.

### Option Activity:

On the option front, maximum Put OI is at 24000 followed by 24800 strike, while maximum Call OI is at 25300 followed by 25500 strike. Call writing was seen at 24900 strike, followed by 25300 strike while Put writing was seen at 24800 strike, followed by 24900 strike.

World Indices	LTP	Daily Ch (Pts)	Daily Ch (%)
Dow Jones	42515	317.30	0.75
Nasdaq	19701	294.39	1.52
S&P 500	6033	56.14	0.94
FTSE 100	8875	24.59	0.28
DAX	23699	182.89	0.78
Hang Seng	23982	-79.49	-0.33
Nikkei	38507	195.17	0.51
Sensex	81796	677.55	0.84
Nifty	24947	227.90	0.92

Commodity / Forex	LTP	Daily Ch (Pts)	Daily Ch (%)
Gold (\$/Oz)	3,415.30	-2.00	-0.06
Silver (\$/Oz)	36.45	0.00	0.01
Brent Crude (\$/bl)	74.35	1.12	1.53
Dollar Index	97.80	0.24	0.25
USD/INR	86.11	0.30	0.34
USD/YEN	144.93	0.20	0.14
EUR/USD	1.16	0.00	-0.09

Support/Resistance levels for Indian Equity Indices					
	S2	S1	CMP	R1	R2
Sensex	80654	81314	81796	81974.2	82634
Nifty	24600	24800	24946	25000	25200
Nifty (Fut)	24650	24850	24996	25050	25250

Pivot Level	
Sensex	81558
Nifty	24872

# ECONOMY NEWS

Defence Minister Israel Katz has warned Iran that Tehran will burn if it continues firing missiles at Israel as tensions escalated between the two nations.(BS)

Gold prices rose by ₹10 to ₹1,01,410 per 10 grams, while silver jumped ₹100 to ₹1,10,100 per kg, as per GoodReturns. (BS)

Multi-conglomerate ITC has completed the acquisition of Sresta Natural Bioproducts, which owns the '24 Mantra Organic brand' in an all-cash deal valued at Rs 472.50 crore.(BS)

West Bengal, CM, Mamta Banerjee has scrapped industrial incentives to boost welfare spending, sticking to her pro-people stance ahead of next year's Assembly polls. (BS)

Helicopter mishaps on the Char Dham Yatra route in Uttarakhand are rising, with the latest Aryan Aviation crash near Guptkashi killing all seven onboard. This marks the fifth such incident this year. (BS)

Prime Minister Narendra Modi participated in a business roundtable here with Cypriot President Nikos Christodoulides and called for strengthening bilateral cooperation in areas such as trade, investment and defence.(BS)

The government may amend the I-T Bill 2025 to allow refunds even if returns are filed after the due date, offering relief to taxpayers. (BS)

With the Israel-Iran conflict intensifying, the government must urgently review energy risk scenarios, diversify crude sourcing, and ensure strategic reserves are sufficient, think tank GTRI said.(BS)

Prime Minister Narendra Modi will visit Calgary for the G7 Summit, his first trip to Canada since ties strained over the 2023 killing of Khalistani terrorist Hardeep Singh Nijjar. (BS)

US President Donald Trump claimed he never gets credit for mediating peace, citing a deal between Israel and Iran, and said, "the PEOPLE understand." (BS)

# CORPORATE NEWS

TCS has partnered with the Council of Europe Development Bank (CEB) to modernize its operations and enhance efficiency. As part of this collaboration, TCS will deploy TCS BaNCSTM for Reconciliations to streamline complex transactions and automate key reconciliation processes using artificial intelligence and automation.

HCL Technologies has announced a strategic partnership with E.ON, one of Europe's largest energy companies. Under the new multi-year agreement, HCLTech will establish a new private cloud and provide cloud and network management across E.ON's global hyperscalers.

Lupin has signed a license and supply agreement with the Chinese pharmaceutical company Sino Universal Pharmaceuticals towards selling Tiotropium Dry Powder Inhaler (DPI), 18 mcg capsule in the Chinese market.

Hyundai Motor Company announced the commencement of passenger vehicle engine production at its manufacturing facility in Talegaon, Maharashtra.

Godrej Properties will develop a 16-acre land parcel in Upper Kharadi, Pune. The project will have a developable potential of 2.5 million square feet, with an estimated revenue potential of Rs 3,100 crore.

Vishal Mega Mart Promoter Samayat Services is likely to sell up to Rs 9,896 crore worth of shares in Vishal Mega Mart via block deals, increasing the block deal size from around Rs 5,057 crore earlier. The floor price has been set at Rs 110 per share, reports CNBC-TV18, quoting sources.

Mastek has received a contract from NHS England to deliver NHS board and Senior Information Risk Owner (SIRO) cybersecurity training in partnership with Templar Executives.

Indra, a Europe-based global leader in defence, aerospace, and strategic systems, has announced a strategic alliance with Axiscades by signing a Memorandum of Understanding (MoU) to manufacture several Indra solutions in India.

Biocon launched its QIP on June 16. The floor price has been fixed at Rs 340.20 per share, the company aims to raise Rs 4,500 crore via QIP.

# BULK DEAL

- \*Asian Paints Limited: Icici Prudential Mutual Fund Buy  
8500000 Shares @ Rs. 2207
- \*Ugro Capital Ltd: Go Digit General Insurance Limited Sell  
378306 Shares @ Rs. 6.09



## INSIDER TRADE

### ACQUISITION

- \* Excel Industries Ltd: Vishwa Atul Shroff, Promoter, Acquisition 59784 shares on 11-Jun-25
- \* Tata Consumer Products Ltd: AJIT KRISHNAKUMAR, Director, Acquisition 4368 shares on 12-Jun-25
- \* Transpek Industry Ltd-\$: Vishwa Atul Shroff, Promoter, Acquisition 38317 shares on 11-Feb-25
- \* Garnet International Ltd: Promoter Group, Acquisition 23137 shares
- \* Man Infraconstruction Ltd: Parag K. Shah, Promoter, Acquisition 37000 shares on 13-Jun-25

### DISPOSAL

- \* Jk Cement Ltd: Kalpana Singhania, Promoter Group, Disposal 1000 shares on 16-Jun-25

### REVOKE

- \* Genus Power Infrastructures Ltd-\$: Kailash Chandra Agarwal, Promoter & Director, Revoke 800000 shares on 10-Jun-25

## NIFTY 500

Top 10 Gainer			Top 10 Loser		
Company	Price (Rs.)	Change (%)	Company	Price (Rs.)	Change (%)
TVSSCS	143.8	7.2%	TATAMOTORS	685.3	-3.8%
IGL	211.3	6.3%	DBREALTY	232.0	-3.3%
SUPREMEIND	4611.5	6.0%	FLUOROCHEM	3610.0	-3.1%
GLAND	1775.0	5.0%	SCHAEFFLER	4011.0	-3.1%
PIIND	4151.0	4.5%	JUBLINGREA	770.1	-3.0%
NEWGEN	1219.1	4.4%	CCL	809.5	-2.9%
VIPIND	422.5	4.4%	APLLTD	971.1	-2.8%
ANANDRATHI	2099.0	4.3%	HFCL	84.5	-2.7%
KPITTECH	1406.0	4.0%	MINDACORP	533.1	-2.6%
MFSL	1585.9	3.9%	ROUTE	1059.0	-2.5%

## FII/FPI & DII TRADING ACTIVITY

Category	Buy Value (₹ Cr.)	Sell Value (₹ Cr.)	Net Value (₹ Cr.)
DII	14,147.65	8,366.69	5,780.96
FII	10,029.64	12,569.06	-2,539.42

Category	16/06/2025	13/06/2025	12/06/2025	11/06/2025	10/06/2025	09/06/2025
DII	5,780.96	3,041.44	9,393.85	1,584.87	1,113.34	3,503.79
FII	-2,539.42	-1,263.52	-3,831.42	-446.31	2,301.87	1,992.87



# DERIVATIVE REPORT

- Nifty gained by 0.92% with Nifty future added 2.04 lakh shares in open interest and stock
- Stock future added 2343.6 Lakh shares in open interest.
- Nifty PCR increased to 1.41 from 0.89
- Total Nifty Calls added 69.0 lakh shares in open interest.
- Total Nifty Puts added 590.0 lakh shares in open interest.
- Maximum open interest (Nifty) in Calls for June series is at 26000 and 24500 put.
- FII's sold net Rs. 2,539.42 Cr (provisional), while DIIs bought net Rs. 5,780.96 Cr in cash market.
- FII sold net Rs. 3933.38 Cr in F&O
- Securities in Ban Period: - ABFRL, BSOFT, CDSL, CHAMBLFERT, HUDCO, IREDA, MANAPPURAM, RBLBANK, TITAGARH

## NIFTY TRACKER

	16.06.2025	13.06.2025	12.06.2025	11.06.2025
Spot	24946.5	24718.6	24888.2	25141.4
% Change in Spot	0.92%	-0.68%	-1.01%	0.15%
Nifty(FUT) June.	24996.2	24727.4	24937.4	25211.7
Nifty(FUT) June. Vol.	88980	89998	119427	62340
Nifty(FUT) June. - OI	11748900	11825400	11388075	11403000
Nifty(FUT) July.	25113.3	24856.8	25068.7	25342.4
Nifty(FUT) July. Vol.	16672	10331	14512	5292
Nifty(FUT) July. - OI	6054075	5864700	5735625	5408250

## TRADE STATISTICS FOR 16.06.2025

Particulars	Volume (contracts)	Value (₹ Lakhs)	Put Call Ratio
Stock Futures	12,33,255	79,82,438	-
Index Options	6,03,62,727	36,44,466	0.73
Stock Options	75,95,548	6,68,813	0.47
Index Futures	1,56,862	28,48,831	-
NSE F&O Total Turnover	6,93,48,392	1,51,44,548	0.70
NSE Cash Turnover		91,12,068	
BSE Cash Turnover		6,74,361	
Total Turnover	-	24930977	-

## FII CORNER (F&O)

FII NET BUYING/SELLING & CHANGE IN OPEN INTEREST (Cr. Rupee)						
Particulars	16/06/2025		13/06/2025		12/06/2025	
	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest	Net Buying /Selling	Change In Open interest
Index Future	420	799	-776	608	-2338	1138
Index option	-6564	23475	-1429	38149	-8462	-127690
Stock Future	3532	7194	-2699	-1739	-5974	-2453
Stock option	-1322	4573	-686	2957	-4676	5086
Total	-3934	36040	-5590	39975	-21450	-123919

## MARKET OPEN INTEREST

Addition/Reduction in Market Open Interest					
Contracts	16/06/2025	13/06/2025	12/06/2025	11/06/2025	10/06/2025
Index Futures	936	1215	255	70	-1233
Index Options	8293	-2024	-4657	79	-606
Stock Futures	170407	-621384	224240	117961	124813
Stock Options	5238	12419	16303	16814	18659
F&O Total	184874	-609774	236140.39	134923.84	141633.05

Increase in OI with Increase in Price (Long Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
IDEA	2,14,74,83,647	4,23,88,80,000	6.7	0.45%	97.39%
ONGC	12,20,48,850	12,96,33,350	256.97	2.02%	6.21%
YESBANK	81,45,02,000	81,98,06,000	20.34	0.89%	0.65%
ETERNAL	18,03,54,000	18,41,60,000	253.44	1.47%	2.11%
ZOMATO	18,03,54,000	18,41,60,000	214.91	1.48%	2.11%

Increase in OI with Decrease in Price (Short Buildup)					
Symbol	Prev OI	Curr OI	Price	Price Chg(%)	OI Chg(%)
BAJFINANCE	1,02,88,375	10,56,25,000	938.5	-89.95%	926.64%
TATAMOTORS	6,76,46,700	7,80,21,350	684.75	-3.95%	15.34%
HFCL	7,34,92,350	7,50,52,750	84.80	-2.26%	2.12%
NMDC	22,56,66,000	22,70,29,500	70.52	-0.10%	0.60%
HINDZINC	1,31,62,625	1,40,87,500	503.25	-0.47%	7.03%



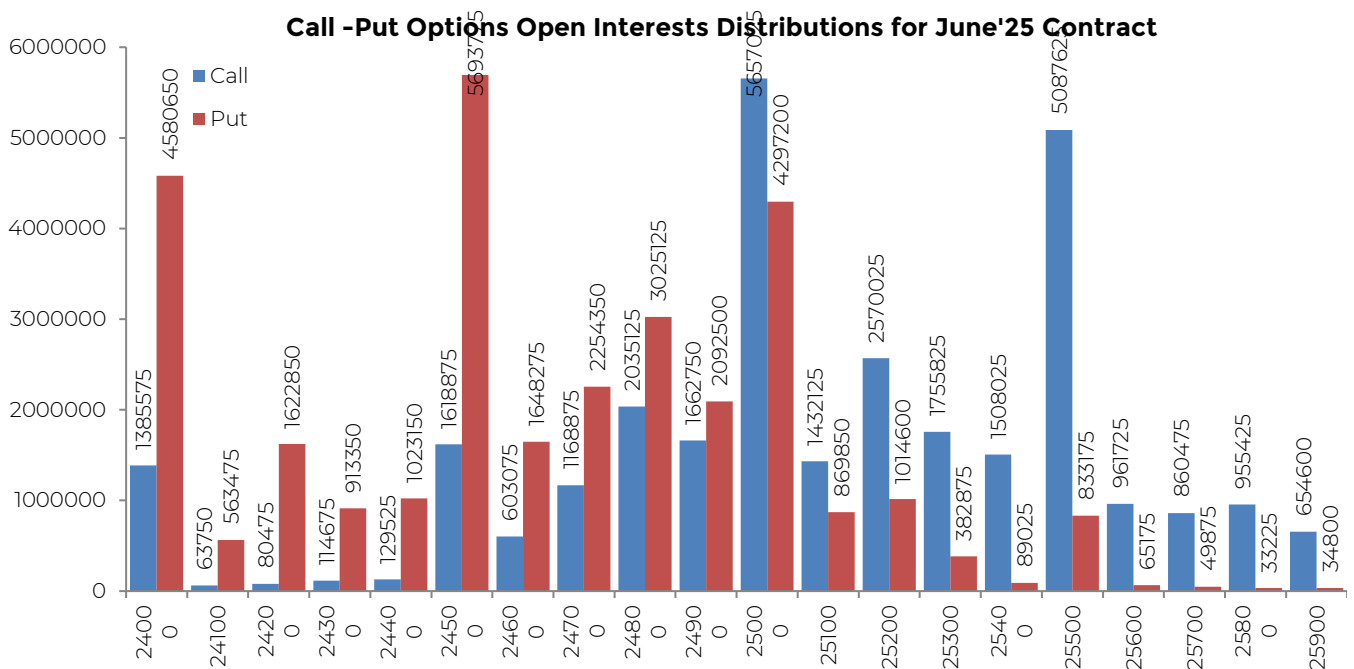
## NIFTY OPTION OPEN INTEREST STATISTICS

### HIGHEST ADDITIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
19-Jun-25	24800	PE	81.55	1962171	7009050	5263200
19-Jun-25	24900	PE	112.15	1588065	5703975	4443675
19-Jun-25	22800	PE	2.75	798277	11640900	3826500
19-Jun-25	24700	PE	60.3	1536162	6934875	3261000
19-Jun-25	25300	CE	23.9	1528696	7471050	2366325
19-Jun-25	23500	PE	6.65	515701	9737700	2122500
19-Jun-25	24600	PE	45.4	988616	5555700	2061825
19-Jun-25	24500	PE	35	1220763	6755325	1985100
19-Jun-25	24850	PE	95.6	862101	2408400	1974150
19-Jun-25	24950	PE	132.2	749785	2245575	1968900

### HIGHEST REDUCTIONS

Expiry	Strike	Option Type	Settlement Price	Volume	Open Interest	Change In OI
19-Jun-25	25000	CE	114.7	2898713	5416125	-2816250
19-Jun-25	25800	CE	2.35	596984	4308300	-1234800
19-Jun-25	22850	PE	3.05	169007	781875	-1123800
19-Jun-25	24700	CE	318.9	832365	1717575	-1095225
19-Jun-25	26500	CE	0.95	355386	4013250	-741600
19-Jun-25	25100	CE	71.75	1692579	4074450	-697125
19-Jun-25	24650	CE	361.1	146980	532425	-500175
19-Jun-25	24750	CE	278.5	739937	654150	-474825
19-Jun-25	24600	CE	403.55	175744	1052475	-468675
26-Jun-25	25000	CE	235.5	194470	5657025	-426525



## STOCK OPTION OPEN INTEREST STATISTICS

### HIGHEST ADDITIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Interest	Change in OI
IDEA	26-Jun-25	7	CE	0.1	5086	363000000	15520000
IDEA	26-Jun-25	6	CE	0.75	1993	44600000	11840000
BAJFINANCE	26-Jun-25	1000	CE	2.05	9342	11298750	11298750
YESBANK	26-Jun-25	22	CE	0.1	1581	168584000	7540000
IDEA	31-Jul-25	7	CE	0.4	853	34951275	6432750
YESBANK	26-Jun-25	20	CE	0.6	4002	52182000	6422000
IDEA	31-Jul-25	7	PE	0.6	279	39668625	6218325
BAJFINANCE	26-Jun-25	950	CE	10.1	7829	5411250	5411250
BAJFINANCE	26-Jun-25	970	CE	5.05	4769	5212500	5212500
IDEA	31-Jul-25	6	PE	0.2	120	33664725	4860300

### HIGHEST REDUCTIONS

Symbol	Expiry	Strike	Option Type	Settl. Price	Volume	Open Int.	Change in OI
BEL	26-Jun-25	400	CE	10.25	28380	13400700	-6580650
YESBANK	26-Jun-25	24	CE	0.05	505	88452000	-3172000
BEL	26-Jun-25	390	CE	17.35	5805	5289600	-2624850
BEL	26-Jun-25	395	CE	13.55	8561	2690400	-2277150
ONGC	26-Jun-25	250	CE	8.35	16130	10883950	-1903825
YESBANK	26-Jun-25	19	PE	0.1	612	26520000	-1586000
TATASTEEL	26-Jun-25	161.4	CE	0.5	1876	18672500	-1573000
HUDCO	26-Jun-25	260	CE	0.35	627	4947000	-1520475
IDEA	26-Jun-25	9	PE	2.3	82	31080000	-1360000
YESBANK	26-Jun-25	21	PE	0.85	802	77064000	-1274000

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